

# D B Realty Limited

New CI 35

1(a) Statement Showing Shareholding Pattern			
Name of the Company: D B Realty Limited			
Scrip Code No: 533160 (BSE); DBREALTY (NSE)		Class of Security: Equity shares	
Quarter ended 31 <sup>st</sup> March, 2012			
<b>Partly paid up shares</b>	<b>No of partly paid up shares</b>	<b>As a % of total no of partly paid up Shares</b>	<b>As a % of total no of shares of the company</b>
Held by the promoter/promoter group	Nil	N A	N A
Held by public	Nil	N A	N A
<b>Total</b>	<b>Nil</b>	<b>N A</b>	<b>N A</b>
<b>Outstanding Convertible Securities</b>	<b>No of outstanding securities</b>	<b>As a % of total no of outstanding convertible securities</b>	<b>As a % of total no of shares of the company assuming full conversion of convertible securities</b>
Held by the promoter/promoter group	Nil	N A	N A
Held by public	Nil	N A	N A
<b>Total</b>	<b>Nil</b>	<b>N A</b>	<b>N A</b>
<b>Warrants</b>	<b>No of warrants</b>	<b>As a % of total no of warrants</b>	<b>As a % of total no of shares of the company, assuming full conversion of warrants</b>
Held by the promoter/promoter group	Nil	N A	N A
Held by public	Nil	N A	N A
<b>Total</b>	<b>Nil</b>	<b>N A</b>	<b>N A</b>
<b>Total Paid up capital of the company assuming full conversion of warrants and convertible securities</b>	Rs. 2432587820 ( Rupees Two Hundred and Forty Three Crores, Twenty Five Lakhs Eighty Seven Thousand Eight Hundred and Twenty only) divided into 24,32,58,782 (Twenty Four crores Thirty Two Lakhs Fifty Eight Thousand Seven Hundred Eighty Two) Equity Shares of Rs.10 each Fully Paid up. (Note: There are no partly paid shares or outstanding securities or warrants)		

## D B Realty Limited

Shareholding Pattern under Clause 35								
Name of the Company:			D B REALTY LIMITED					
Scrip Code: 533160		Quarter ended:		AS ON 31.03.12				
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	No of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group[2]							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family / Nominee of Promoter	4	36769718	36769718	15.12	15.12	13632108	37.07
(b)	Central Government/ State Government(s)						NIL	NIL
(c)	Bodies Corporate	2	104564838	104564838	42.99	42.99	78109031	74.70
(d)	Financial Institutions/ Banks						NIL	NIL
(e)	Any Other (specify)						NIL	NIL
	Person Acting in Concert	3	951531	951531	0.39	0.39	NIL	NIL
	Directors	2	123840	123840	0.05	0.05	NIL	NIL
	Relatives of Promoters / Directors	15	9929959	9929959	4.08	4.08	6326765	63.71
	<b>Sub-Total (A)(1)</b>	<b>26</b>	<b>152339886</b>	<b>152339886</b>	<b>62.62</b>	<b>62.62</b>	<b>98067904</b>	<b>64.37</b>
-2	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						NIL	NIL
(b)	Promoter Companies						NIL	NIL
(c)	Institutions						NIL	NIL
(d)	Any Other (specify)						NIL	NIL
	<b>Sub-Total (A)(2)</b>						NIL	NIL
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>26</b>	<b>152339886</b>	<b>152339886</b>	<b>62.62</b>	<b>62.62</b>	<b>98067904</b>	<b>64.37</b>
(B)	Public shareholding[3]						NIL	NIL
-1	Institutions						NIL	NIL
(a)	Mutual Funds/ UTI	1	1231007	1231007	0.51	0.51	NIL	NIL
(b)	Financial Institutions/ Banks	5	1524837	1524837	0.63	0.63	NIL	NIL

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(c)	Central Government/ State Government(s)							NIL	NIL
(d)	Venture Capital Funds	1	1490538	1490538	0.61	0.61		NIL	NIL
(e)	Insurance Companies								
(f)	Foreign Institutional Investors	33	9641437	9641437	3.96	3.96		NIL	NIL
(g)	Foreign Venture Capital Investors							NIL	NIL
(h)	Foreign Company							NIL	NIL
	<b>Sub-Total (B)(1)</b>	40	13887819	13887819	5.71	5.71		NIL	NIL
<b>-2</b>	<b>Non-institutions</b>							NIL	NIL
(a)	Bodies Corporate	564	14989989	14989989	6.16	6.16		NIL	NIL
(b)	Individuals							NIL	NIL
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18506	4530402	4530401	1.86	1.86		NIL	NIL
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	105	3783716	3783716	1.56	1.56		NIL	NIL
(c)	Any Other							NIL	NIL
	1. CLEARING MEMBER	252	907883	907883	0.37	0.37		NIL	NIL
	2. N R I	210	406122	406122	0.17	0.17		NIL	NIL
	3. NRN	51	38603	38603	0.02	0.02		NIL	NIL
	4. FOREIGN COMPANY	4	52216862	52216862	21.47	21.47		NIL	NIL
	5. TRUST	1	157500	157500	0.06	0.06		NIL	NIL
	<b>Sub-Total (B)(2)</b>	19693	77031077	77031076	31.67	31.67		NIL	NIL
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	19733	90918896	90918895	37.38	37.38		NIL	NIL
	<b>TOTAL (A)+(B)</b>	19759	243258782	243258781	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued							NIL	NIL
	<b>GRAND TOTAL (A)+(B)+(C)</b>	19759	243258782	243258781	100.00	100.00			

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NEELKAMAL TOWER CONSTRUCTION LLP	104564838	42.99	78109031	74.70	32.11					42.98502078
2	VINOD GOENKA(AEUPG7032A)	27364216	11.25	13632108	49.82	5.60					11.24901464
3	VINOD K. GOENKA	9405502	3.87								3.866459382
4	ASEELA GOENKA(AAGPG0297D)	5834892	2.40	5519892	94.60	2.27					2.398635705
5	SUNITA SHYAM BALI(AAKPB1531D)	1347239	0.55								0.553829543
6	SHANITA DEEPAK JAIN	1342509	0.55								0.551885111
7	PRAMOD K. GOENKA(AAC[G3621K)	806873	0.33	806873	100.00	0.33					0.331693266
8	SALIM USMAN BALWA(AABPB2668J)	123840	0.05								0.050908748
9	SHABANA BALWA	153090	0.06								0.06293298
11	USMAN BALWA	74445	0.03								0.030603212
13	ISHAQ BALWA	74340	0.03								0.030560048
14	MOHAMMAD BALWA	74340	0.03								0.030560048
15	MOHAMMAD SALIM BALWA	84286	0.03								0.034648698
16	SABINA SALIM BALWA	48500	0.02								
17	WAHIDA ASIF BALWA, ASIF YUSUF	76445	0.03								
18	SAKINA USMAN BALWA	13000	0.01								
19	KARIM GULAMALI MORANI	399643	0.16								
20	MOHAMMED GULAMALI MORANI	380612	0.16								
21	ALI GULAMALI MORANI	171276	0.07								0.070408969
	<b>TOTAL</b>	<b>152339886</b>	<b>62.62</b>	<b>98067904</b>	<b>64.37</b>	<b>40.31</b>					<b>62.62461924</b>

## D B Realty Limited

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WALKNSON INVESTMENTS LTD	19687500	8.09					8.093232992
2	BOLLWOOD MAURITIUS HOLDING TRINITY CAPITAL(ELEVAN)	11340000	4.66					4.661702203
3	LIMITED	11339900	4.66					4.661661095
4	IIRF HOLDING VI LIMITED	9849462	4.05					4.048964613
5	MAVI INVESTMENT FUND LIMITED	4265738	1.75					1.753580267
6	SHANMUGA REAL ESTATE AND PROMOTORS PRIVATE LIMITED	3113224	1.28					1.279799222
	<b>TOTAL</b>	<b>59595824</b>	<b>24.50</b>					<b>24.49894039</b>

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<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WALKNSON INVESTMENTS LTD	19687500	8.09					8.093232992
<b>TOTAL</b>		<b>19687500</b>	<b>8.09</b>					<b>8.093232992</b>
<b>(I)(d) Statement showing details of locked-in shares</b>								
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}			CATEGORY		
1	NEELKAMAL TOWER CONSTRUCTION LLP	26455807	10.8756			PROMOTER COMPANY		
2	VINOD GOENKA	13632108	5.6040			PROMOTERS		
3	VINOD GOENKA	8489502	3.4899			PROMOTERS		
4	SHABANA BALWA	74340	0.0306			PROMOTER GROUP		
<b>TOTAL</b>		<b>48651757</b>	<b>20.0000</b>					

<b>Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>
1				
2	NIL			
<b>TOTAL</b>				
<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>
1				
2	NIL			
<b>TOTAL</b>				