



10th January, 2017

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

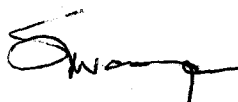
Sub.: Reconciliation of Share Capital Audit – October – December, 2016

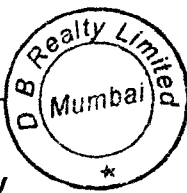
Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16 / 2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited


S.A.K. Narayanan
Company Secretary



Encl: As above

D B REALTY LIMITED

Regd. Office : DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai - 400 063. • Tel.: 91-22-4077 8600 • Fax: 91-22-2841 5550 / 2842 1667
E-mail: info@dbg.co.in • Website: www.dbrealty.co.in
CIN: L70200MH2007PLC166818



To
The Board of Directors
DB Realty Limited
DB House, Gen. A. K. Vaidya Marg
Goregaon (East), Mumbai - 400 063



Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **DB Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC / FITTC/ CIR-16 / 2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended **31st December, 2016**:

1.	For quarter Ended	:	31 st December, 2016
2.	ISIN	:	INE879I01012
3.	Face Value	:	Rs.10/- per share
4.	Name of the Company	:	DB Realty Limited
5.	Registered Office Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
6.	Correspondence Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600 Fax: (022) 2842 2444
8.	Website/ E-mail ID	:	www.dbg.co.in; E-mail: investors@dbg.co.in
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited</i> b) <i>The National Stock Exchange of India Limited</i>
			Number of Equity Shares
			% of Total Issued Equity Share Capital
10.	Issued Capital	:	24,32,58,782 100.00
11.	Listed Capital (Exchanges wise)	:	24,32,58,782 100.00
12.	Held in Dematerialised form in CDSL	:	3,86,70,595 15.90
13.	Held in Dematerialised form in NSDL	:	20,45,88,086 84.10
14.	Physical	:	101 0.00
15.	Total No. of Shares (12+13+14)	:	24,32,58,782 100.00

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)			:	NOT APPLICABLE		
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
Particulars*	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges	
NOT APPLICABLE							
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18.	Register of Member is updated (Yes/No), If not, updated upto which date				YES		
19.	Reference of previous quarter with regard to excess dematerialised shares, if any				NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate)						
Total No. of Demat requests:				No. of Requests	No. of Shares	Reasons for delay	
Confirmed after 21 days				NIL	NIL	Not Applicable	
Pending for more than 21 days				NIL	NIL	Not Applicable	
<i>No Equity Share was rematted during the quarter. However, one remat request for 500 Equity Shares has been generated on 20th December, 2016, and the same to be released in next quarter as per information received from RTA.</i>							
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S. A. K. Narayanan Company Secretary & Compliance Officer Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444			

[Handwritten Signature] ...3





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23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	S. Anantha Rama Subramanian C-316, 3 rd Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L.B.S Marg, Mulund (West), Mumbai – 400 080. Ph. No.: 022 2591 3041; Cell No.: 98 33 77 00 11 FCS 4443, CP No. 1925
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-13, Kantilal Maganlal Industrial Estate (Formerly Pannalal Silk Mills Compound), L.B.S Marg, Bhandup (W), Mumbai – 400 078
25.	Any other detail that the Auditor may like to provide	NIL

For S. ANANTHA & CO.,
Company Secretaries

S. Anantha Rama Subramanian
Proprietor
C. P. No.: 1925



Date: 10th January, 2017
Place: Mumbai