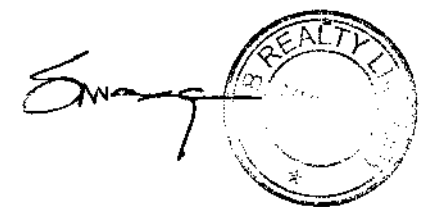


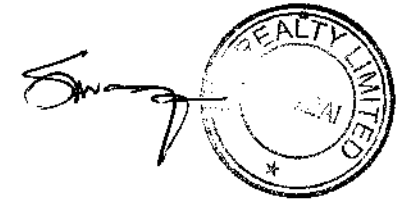
**D B Realty Limited**  
 DB House,  
 Gen. A. K. Vaidya Marg,  
 Goregaon (E), Mumbai - 400 063.  
 CIN : L70209MH2007PLC160613

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
1	Name of Listed Entity: D B Realty Limited		
2	Scrip Code/Name of Scrip/Class of Security: 533160		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : 31(1)(b)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending: 31/12/2015	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	Yes*      No*
	1	Whether the Listed Entity has issued any partly paid up shares?	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4	Whether the Listed Entity has any shares in locked-in?	No
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
<p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p>			



**D B Realty Limited**
**Table I - Summary Statement holding of specified securities**

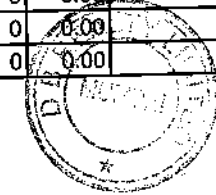
Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	27	149514318	0	0	149514318	61.46	149514318	0	149514318	61.46	0	0.00	0	0.00	125801694	84.14	149514318
(B)	Public	21016	93744464	0	0	93744464	38.54	93744464	0	93744464	38.54	0	0.00	0	0.00	0	0.00	93744463
(C)	Non Promoter - Non Public					0		0	0	0	0.00	0		0	0.00	0	0.00	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>21043</b>	<b>243258782</b>	<b>0</b>	<b>0</b>	<b>243258782</b>	<b>100.00</b>	<b>243258782</b>	<b>0</b>	<b>243258782</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>125801694</b>	<b>84.14</b>	<b>243258781</b>



**D B Realty Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

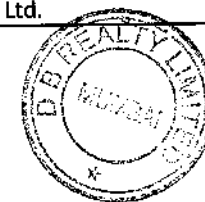
Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares helds	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		22	46851240	0	0	46851240	19.26	46851240	0	46851240	19.26	0	0.00	0	0.00	23411823	49.97	46851240
	Vinod K. Goenka	AEUPG7032A		13632108	0	0	13632108	5.60	15364216	0	15364216	5.60	0	0.00	0	0.00	13632108	100.00	13632108
	Vinod K. Goenka	AEUPG7032A		1632108	0	0	1632108	0.67	1632108	0	1632108	0.67	0	0.00	0	0.00	0	0.00	1632108
	Vinod K. Goenka	AEUPG7032A		100000	0	0	100000	0.04	100000	0	100000	0.04	0	0.00	0	0.00	0	0.00	100000
	Vinod Goenka HUF	AACHV2614M		1123598	0	0	1123598	0.46	1123598	0	1123598	0.46	0	0.00	0	0.00	0	0.00	1123598
	Aseela Goenka Sunita Goenka Alok Agarwal	AABTG7907K		12000000	0	0	12000000	4.93	12000000	0	12000000	4.93	0	0.00	0	0.00	0	0.00	12000000
	Aseela Vinod Goenka	AAGPG0297D		2779715	0	0	2779715	1.14	2779715	0	2779715	1.14	0	0.00	0	0.00	2779715	100.00	2779715
	Aseela Vinod Goenka	AAGPG0297D		2740177	0	0	2740177	1.13	2740177	0	2740177	1.13	0	0.00	0	0.00	0	0.00	2740177
	Aseela Vinod Goenka	AAGPG0297D		1137850	0	0	1137850	0.47	1137850	0	1137850	0.47	0	0.00	0	0.00	0	0.00	1137850
	Aseela Vinod Goenka	AAGPG0297D		1137850	0	0	1137850	0.47	1137850	0	1137850	0.47	0	0.00	0	0.00	0	0.00	1137850
	Sanjana Vinod Goenka	AOCPG4141G		7000000	0	0	7000000	2.88	7000000	0	7000000	2.88	0	0.00	0	0.00	7000000	100.00	7000000
	Sanjana Vinod Goenka	AOCPG4141G		1750000	0	0	1750000	0.72	1750000	0	1750000	0.72	0	0.00	0	0.00	0	0.00	1750000
	Sanjana Vinod Goenka	AOCPG4141G		1750000	0	0	1750000	0.72	1750000	0	1750000	0.72	0	0.00	0	0.00	0	0.00	1750000
	Sunita Goenka	AAKPB1531D		1247186	0	0	1247186	0.51	1247186	0	1247186	0.51	0	0.00	0	0.00	0	0.00	1247186
	Shanita Deepak Jain	AACPJ1994Q		191081	0	0	191081	0.08	191081	0	191081	0.08	0	0.00	0	0.00	0	0.00	191081
	Karim Gulamali Morani .	ABAPM4701D		399643	0	0	399643	0.16	399643	0	399643	0.16	0	0.00	0	0.00	0	0.00	399643
	Mohammed Gulamali Morani .	AADPM1264F		380612	0	0	380612	0.16	380612	0	380612	0.16	0	0.00	0	0.00	0	0.00	380612
	Ali Gulamali Morani .	ABAPM4586G		126276	0	0	126276	0.05	126276	0	126276	0.05	0	0.00	0	0.00	0	0.00	126276
	Shabana Balwa	AEGPB5464H		153090	0	0	153090	0.06	153090	0	153090	0.06	0	0.00	0	0.00	0	0.00	153090
	Mohammad Salim Balwa	AOJPB0731Q		85886	0	0	85886	0.04	85886	0	85886	0.04	0	0.00	0	0.00	0	0.00	85886
	Wahida Asif Balwa	AAEPB3443L		76445	0	0	76445	0.03	76445	0	76445	0.03	0	0.00	0	0.00	0	0.00	76445



	Usman Balwa	AACP0313M		74445	0	0	74445	0.03	74445	0	74445	0.03	0	0.00	0	0.00	0	0.00	74445	
	Ishaq Balwa	AACP0309D		74340	0	0	74340	0.03	74340	0	74340	0.03	0	0.00	0	0.00	0	0.00	74340	
	Salim Balwa	AABPB2668J		74340	0	0	74340	0.03	74340	0	74340	0.03	0	0.00	0	0.00	0	0.00	74340	
	Mohammed Yusuf Balwa	AACP0308C		72340	0	0	72340	0.03	72340	0	72340	0.03	0	0.00	0	0.00	0	0.00	72340	
(b)	Central Government / State Government(s)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions / Banks			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (Specify)			5	102663078	0	0	102663078	42.20	102663078	0	102663078	42.20	0	0.00	0	0.00	102389871	99.73	102663078
	Bodies Corporate			5	102663078	0	0	102663078	42.20	102663078	0	102663078	42.20	0	0.00	0	0.00	102389871	99.73	102663078
	Neelkamal Tower Construction LLP	AAIFN1649N		39117020	0	0	39117020	16.08	39117020	0	39117020	16.08	0	0.00	0	0.00	39117020	100.00	39117020	
	Neelkamal Tower Construction LLP	AAIFN1649N		33997818	0	0	33997818	13.98	33997818	0	33997818	13.98	0	0.00	0	0.00	33997818	100.00	33997818	
	Neelkamal Tower Construction LLP	AAIFN1649N		20000000	0	0	20000000	8.22	20000000	0	20000000	8.22	0	0.00	0	0.00	20000000	100.00	20000000	
	Neelkamal Tower Construction LLP	AAIFN1649N		9275033	0	0	9275033	3.81	9275033	0	9275033	3.81	0	0.00	0	0.00	9275033	100.00	9275033	
	Top Notch Buildcon	AAUFM8300R	1	273207	0	0	273207	0.11	273207	0	273207	0.11	0	0.00	0	0.00	0	0.00	273207	
	Sub Total (A)(1)			27	149514318	0	0	149514318	61.46	149514318	0	149514318	61.46	0	0.00	0	0.00	125801694	149.70	149514318
2	Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(b)	Government			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(e)	Any Other (Specify)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub Total (A)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			27	149514318	0	0	149514318	61.46	149514318	0	149514318	61.46	0	0.00	0	0.00	125801694	149.70	149514318

\* Shares in the name of Neelkamal Tower Construction LLP includes 2,93,55,963 shares taken on loan basis from other persons falling under Promoter and Promoter Group category viz. Sanjana Goenka 1,36,32,108 shares, Vinod Goenka HUF 23,66,889 shares, Aseela V. Goenka 81,12,216 shares and V S Erectors and Builders Pvt. Ltd. 52,44,750 shares taken in the year 2008 and 2009 to meet the security requirements for facility availed from ICICI Bank UK PLC.

\* Shares in the name of Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October and December 2014) from Vinod Goenka HUF, an immediate relative and Promoter, to meet the security requirement for facility availed by Gokuldharm Real Estate Development Co. Pvt. Ltd. (an erstwhile Subsidiary now merged with D B Realty Ltd.) from India Bulls Housing Finance Ltd.

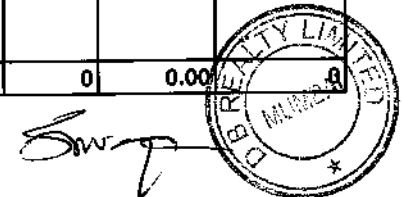


*Signature*

**DB Realty Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

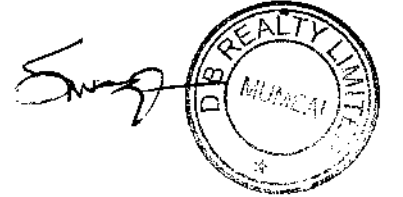
Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held <sup>S</sup>	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of	(xii)		(xiii)		(xiv)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		1	1374	0	0	1374	0.00	1374	0	1374	0.00	0	0	0	0.00	0	0.00	1374
(b)	Venture Capital Funds		1	1490538	0	0	1490538	0.61	1490538	0	1490538	0.61	0	0	0	0.00	0	0.00	1490538
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		11	4473375	0	0	4473375	1.84	4473375	0	4473375	1.84	0	0	0	0.00	0	0.00	4473375
(f)	Financial Institutions / Banks		5	1661883	0	0	1661883	0.68	1661883	0	1661883	0.68	0	0	0	0.00	0	0.00	1661883
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(i)	Any Other (Specify)		24	22977936	0	0	22977936	9.45	22977936	0	22977936	9.45	0	0	0	0.00	0	0.00	22977936
	<b>Foreign Institutional Investors</b>			<b>22977936</b>	<b>0</b>	<b>0</b>	<b>22977936</b>	<b>9.45</b>	<b>22977936</b>	<b>0</b>	<b>22977936</b>	<b>9.45</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>22977936</b>
	Nomura Singapore Limited (Above 1%)	AADCN2750N		5564582	0	0	5564582	2.29	5564582	0	5564582	2.29	0	0	0	0.00	0	0.00	5564582
	Alpine Global Premier Properties Fund (Above 1%)	AABAA2921Q		4973128	0	0	4973128	2.04	4973128	0	4973128	2.04	0	0	0	0.00	0	0.00	4973128
	Morgan Stanley Asia (Singapore) PTE. (Above 1%)	AAECM3575F		4489609	0	0	4489609	1.85	4489609	0	4489609	1.85	0	0	0	0.00	0	0.00	4489609
	<b>Sub Total (B)(1)</b>		<b>42</b>	<b>30605106</b>	<b>0</b>	<b>0</b>	<b>30605106</b>	<b>12.58</b>	<b>30605106</b>	<b>0</b>	<b>30605106</b>	<b>12.58</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>30605106</b>
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>



3	Non-Institutions																			
(a)	Individuals	19393	18846238	0	0	18846238	7.75	18846238	0	18846238	7.75	0	0	0	0.00	0	0.00	18846237		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	19314	8294825	0	0	8294825	3.41	8294825	0	8294825	3.41	0	0	0	0.00	0	0.00	8294824		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	79	10551413	0	0	10551413	4.34	10551413	0	10551413	4.34	0	0	0	0.00	0	0.00	10551413		
	Jhunjhunwala Rekha Rakesh (Above 1%)	AAEPJ2191B	5000000	0	0	5000000	2.06	5000000	0	5000000	2.06	0	0	0	0.00	0	0.00	5000000		
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0		
(e)	Any Other (Specify)	1581	44293120	0	0	44293120	18.21	44293120	0	44293120	18.21	0	0	0	0.00	0	0.00	157500		
	Trusts		157500	0	0	157500	0.06	157500	0	157500	0.06	0	0	0	0.00	0	0.00	2064564		
	Hindu Undivided Family		2064564	0	0	2064564	0.85	2064564	0	2064564	0.85	0	0	0	0.00	0	0.00	31236112		
	Foreign Companies		31236112	0	0	31236112	12.84	31236112	0	31236112	12.84	0	0	0	0.00	0	0.00			
	Walkinson Investments Limited (Above 1%)	AAACW9013A	14582650	0	0	14582650	5.99	14582650	0	14582650	5.99	0	0	0	0.00	0	0.00	14582650		
	IIRF Holdings VI Limited (Above 1%)	AACCI1714J	9849462	0	0	9849462	4.05	9849462	0	9849462	4.05	0	0	0	0.00	0	0.00	9849462		
	Bollywood Mauritius Holdings (Above 1%)	AAECB1278N	6804000	0	0	6804000	2.80	6804000	0	6804000	2.80	0	0	0	0.00	0	0.00	6804000		
	Non Resident Indians (Non Repat)		66373	0	0	66373	0.03	66373	0	66373	0.03	0	0	0	0.00	0	0.00	66373		
	Non Resident Indians (Repat)		2054244	0	0	2054244	0.84	2054244	0	2054244	0.84	0	0	0	0.00	0	0.00	2054244		
	Clearing Member		447624	0	0	447624	0.18	447624	0	447624	0.18	0	0	0	0.00	0	0.00	447624		
	Bodies Corporate		8266703	0	0	8266703	3.40	8266703	0	8266703	3.40	0	0	0	0.00	0	0.00	8266703		
	Sub Total (B)(3)	20974	63139358	0	0	63139358	25.96	63139358	0	63139358	25.96	0	0	0	0.00	0	0.00	63139357		
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	21016	93744464	0	0	93744464	38.54	93744464	0	93744464	38.54	0	0	0	0.00	0	0.00	93744463		

Details of Shares which remain unclaimed :

No. of Shareholders	No. of shares	
	In Demat form	In Physical Form
9	686	Nil



**D B Realty Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held <sup>S</sup>	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

