

To
The Board of Directors
D B Realty Limited
DB House, Gen. A. K. Vaidya Marg,
Goregaon (East), Mumbai - 400 063

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31st March, 2018**:

1.	For quarter Ended	:	31 st March, 2018
2.	ISIN	:	INE879I01012
3.	Face Value	:	Rs.10/- per share
4.	Name of the Company	:	D B Realty Limited
5.	Registered Office Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
6.	Correspondence Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600; Fax: (022) 2842 2444
8.	Website/ E-mail ID	:	Website: www.dbrealty.co.in E-mail: investors@dbg.co.in
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited</i> b) <i>The National Stock Exchange of India Limited</i>
			Number of Equity Shares
			% of Total Issued Equity Share Capital
10.	Issued Capital	:	24,32,58,782 100.00
11.	Listed Capital	:	24,32,58,782 100.00
12.	Held in Dematerialised form in CDSL	:	4,99,78,240 20.55
13.	Held in Dematerialised form in NSDL	:	19,32,79,941 79.45
14.	Physical	:	601 0.00
15.	Total No. of Shares (12+13+14)	:	24,32,58,782 100.00

: 2 :

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NOT APPLICABLE			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:					
Particulars*	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether initimated to CDSL	Whether initimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
NOT APPLICABLE						
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No), If not, updated upto which date			YES		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any			NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate)					
Total No. of Demat requests:				No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days				NIL	NIL	Not Applicable
Pending for more than 21 days				NIL	NIL	Not Applicable
<i>No Equity Share was dematerialized or rematerialized during the quarter.</i>						
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444		
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor			Mr. Ved Prakash S. Anantha & Ved LLP, Company Secretaries C-316, 3rd Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L. B. S Marg, Mulund (West), Mumbai- 400 080 Ph. No.: (022) 2591 3041; Cell No.: 7045656625 ACS: 36837; C.P. No.: 16986		

: 3 :

24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli (West), Mumbai – 400 083 Tel.: (022) 4918 6000; Fax: (022) 4918 6060
25.	Any other detail that the Auditor may like to provide	NIL

For S. Anantha & Ved LLP
Company Secretaries

Date: 23rd April, 2018
Place: Mumbai

Ved Prakash
Designated Partner
C. P. No.: 16986