



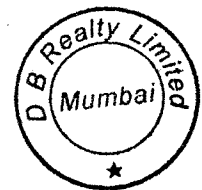
(D)(a) Statement showing Shareholding Pattern

Name of the Company : D B Realty Limited

Scrip Code, Name of the scrip, class of security : DBREALTY

As on Date : 31-Dec-2012

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	243258782	Rs.243,25,87,820 (Rupees Two Hundred Forty Three Crores, Twenty Five Lakhs Eighty Seven Thousand Eight Hundred Twenty only) divided into 243258782 Equity Shares of Rs.10 each fully paid up)There are no partly paid up shares or outstanding securities or warrants.	

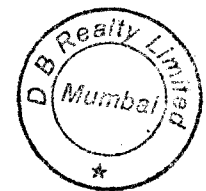


D B REALTY LIMITED

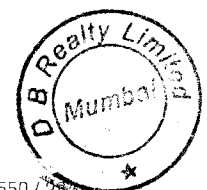
Regd. Office : DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai - 400 063. • Tel.: 91-22-4077 8600 • Fax: 91-22-2841 5550 / 2842 1667
E-mail: info@dbq.com • Website: www.dbrealty.com

(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	6	36894191	36894191	15.17	15.17	13632108	36.95
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	104564838	104564838	42.99	42.99	78109031	74.70
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	12	7376969	7376969	3.03	3.03	5519892	74.83
(e1)	Relatives of Promoters/Directors/PAC	12	7376969	7376969	3.03	3.03	5519892	74.83
	Sub-Total (A)(1)	20	148835998	148835998	61.18	61.18	97261031	65.35
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	20	148835998	148835998	61.18	61.18	97261031	65.35



(B)	Public shareholding ³							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	4	1524637	1524637	0.63	0.63	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	1	1490538	1490538	0.61	0.61	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	37	8618357	8618357	3.54	3.54	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(1)	42	11633532	11633532	4.78	4.78	N.A.	N.A.
(2)	Non-institutions							
(a)	Bodies Corporate	658	20864022	20864022	8.58	8.58	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	16438	4839573	4839572	1.99	1.99	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	154	13771965	13771965	5.66	5.66	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	610	43313692	43313692	17.81	17.81	N.A.	N.A.
(d1)	Clearing Member	391	5402221	5402221	2.22	2.22	N.A.	N.A.
(d2)	Foreign Companies	3	37501962	37501962	15.42	15.42	N.A.	N.A.
(d3)	NRI(Non Repatriable)	42	26879	26879	0.01	0.01	N.A.	N.A.
(d4)	NRI(Repatriable)	173	225130	225130	0.09	0.09	N.A.	N.A.
(d5)	Trusts	1	157500	157500	0.06	0.06	N.A.	N.A.
	Sub-Total (B)(2)	17860	82789252	82789251	34.03	34.03	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	17902	94422784	94422783	38.82	38.82	N.A.	N.A.
	TOTAL (A)+(B)	17922	243258782	243258781	100.00	100.00	97261031	39.98



(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	17922	243258782	243258781	N.A.	100.00	97261031	39.98

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	NEELKAMAL TOWER CONSTRUCTION LLP	ABIFN1649N	104564838	42.99	78109031	74.70	32.11	0	0.00	0	0.00	42.99
2	VINOD GOENKA	AEUPG7032A	27364216	11.25	13632108	49.82	5.60	0	0.00	0	0.00	11.25
3	VINOD K. GOENKA	AACHV2614M	9405502	3.87	0	0.00	0.00	0	0.00	0	0.00	3.87
4	ASEELA GOENKA	AAGPG0297D	5834892	2.40	5519892	94.60	2.27	0	0.00	0	0.00	2.40
5	SALIM USMAN BALWA	AABPB2668J	124473	0.05	0	0.00	0.00	0	0.00	0	0.00	0.05
6	SHABANA BALWA	AEGPB5464H	153090	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
7	USMAN BALWA	AACP0313M	74445	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03

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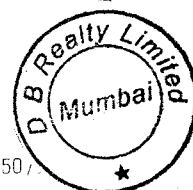
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8	ISHAQ BALWA	AACP B0309D	74340	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
9	MOHAMMAD BALWA	AACP B0308C	74340	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	MOHAMMAD SALIM BALWA	AOJP B0731Q	85886	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
11	SABINA SALIM BALWA	AACP B0312L	50000	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
12	WAHIDA ASIF BALWA	AAEP B3443L	78445	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
13	KARIM GULAMALI MORANI	ABAP M4701D	399643	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
14	MOHAMMED GULAMALI MORANI	AADPM1264F	380612	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
15	ALI GULAMALI MORANI	ABAP M4586G	171276	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
	TOTAL		148835998	61.18	97261031	65.35	39.98	0	0.00	0	0.00	61.19

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WALKINSON INVESTMENTS LIMITED	AAACW9013A	16312500	6.71	0	0.00	0	0.00	6.71
2	BOLLYWOOD MAURITIUS HOLDINGS	AAECB1278N	11340000	4.66	0	0.00	0	0.00	4.66
3	IIRF Holdings VI Limited	AACCH1714J	9849462	4.05	0	0.00	0	0.00	4.05



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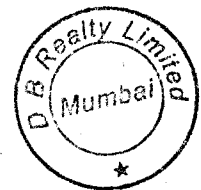
4	MAVI INVESTMENT FUND LIMITED	AAECM5148A	4265738	1.75	0	0.00	0	0.00	1.75
5	Rakesh Radheshyam JhunJhunwala	ACPPA9449M	2500000	1.03	0	0.00	0	0.00	1.03
	TOTAL		44267700	18.20	0	0.00	0	0.00	18.2

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	WALKINSON INVESTMENTS LIMITED	AAACW9013A	16312500	6.71	0	0.00	0	0.00	6.71
	TOTAL		16312500	6.71	0	0.00	0	0.00	6.71

I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Neelkamal Tower Construction LLP	AAIFN1649N	26455807	10.88
2	Vinod Goenka	AEUPG7032A	13632108	5.60
3	Vinod Goenka	AACHV2614M	8489502	3.49
4	Shabana Balwa	AAGPB5464H	74340	0.03
5	Aseela Goenka	AAGPG0297D	315000	0.13
	TOTAL		48966757	20.13



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(II)(a) Statement showing details of Depository Receipts (DRs)

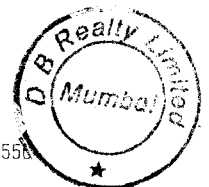
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

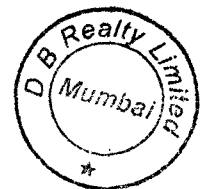
(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0.00	0.00





(B) Public shareholding							
(1) Institutions							
(a) Mutual Funds/UTI	0	0	0	0	0.00	0.00	
(b) Financial Institutions/Banks	0	0	0	0	0.00	0.00	
(c) Central Government/State Government(s)	0	0	0	0	0.00	0.00	
(d) Venture Capital Funds	0	0	0	0	0.00	0.00	
(e) Insurance Companies	0	0	0	0	0.00	0.00	
(f) Foreign Institutional Investors	0	0	0	0	0.00	0.00	
(g) Foreign Venture Capital Investors	0	0	0	0	0.00	0.00	
(h) Qualified Foreign Investor	0	0	0	0	0.00	0.00	
(h) Any Other (Total)	0	0	0	0	0.00	0.00	
Sub-Total (B)(1)	0	0	0	0	0.00	0.00	
(2) Non-institutions							
(a) Bodies Corporate	0	0	0	0	0.00	0.00	
(b) Individuais - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00	
Individuais - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00	
(c) Qualified Foreign Investor	0	0	0	0	0.00	0.00	
(d) Any Other (Total)	0	0	0	0	0.00	0.00	
Sub-Total (B)(2)	0	0	0	0	0.00	0.00	
Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0.00	0.00	
TOTAL (A)+(B)	0	0	0	0	0.00	0.00	
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00	
C1 Promoter and Promoter Group	0	0	0	0	0	0	
C2 Public	0	0	0	0	0	0	
GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00	



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