

(I)(a) Statement showing Shareholding Pattern

Name of the Company : D B Realty Limited

Scrip Code, Name of the scrip, class of security : DBREALTY

As on Date : 30-Sep-2014 **BSE 533160**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	243258782	Rs. 2432587820 (Rupees Two Hundred Forty Three Crores Twenty Five Lakhs Eighty Seven Thousand Eight Hundred and Twenty Only) divided into 24,32,58,782 (Twenty Four Crores Thirty Two Lakhs Fifty Eight Thousand Seven Hundred Eighty Two) Equity Shares of Rs. 10 each fully paid up (Note: There are no partly paid shares or outstanding securities or warrants)	



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(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered (IX) = (VIII) / (IV) * 100
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	
(A)	Promoter and Promoter Group²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	4	17769718	17769718	7.30	7.30	76.72
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	3	104564838	104564838	42.99	42.99	100.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0
(e)	Any Other (Total)	15	27093159	27093159	11.14	11.14	36.10
(e1)	Director	1	74340	74340	0.03	0.03	0.00
(e2)	Relatives of Promoters / Directors	14	27018819	27018819	11.11	11.11	36.20
	Sub-Total (A)(1)	22	149427715	149427715	61.43	61.43	85.64
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	22	149427715	149427715	61.43	61.43	85.64
(B)	Public shareholding³						
(1)	Institutions						
(a)	Mutual Funds/UTI	1	1593	1593	0.00	0.00	N.A.
(b)	Financial Institutions/Banks	4	1524637	1524637	0.63	0.63	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.



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(d)	Venture Capital Funds	1	1490538	1490538	0.61	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	37	22150765	22150765	9.11	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	N.A.	N.A.
	Sub-Total (B)(1)	43	25167533	25167533	10.35	N.A.	N.A.
(2)	Non-institutions						
(a)	Bodies Corporate	576	15041808	15041808	6.18	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	18102	5961905	5961904	2.45	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	150	8816207	8816207	3.62	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	N.A.	N.A.
(d)	Any Other (Total)	465	38843614	38843614	15.97	N.A.	N.A.
(d1)	Clearing Member	224	1062451	1062451	0.44	N.A.	N.A.
(d2)	Foreign Companies	3	35604853	35604853	14.64	N.A.	N.A.
(d3)	Non Resident Indians (Non Repat)	50	49592	49592	0.02	N.A.	N.A.
(d4)	Non Resident Indians (Repat)	187	1969218	1969218	0.81	N.A.	N.A.
(d5)	Trusts	1	157500	157500	0.06	N.A.	N.A.
	Sub-Total (B)(2)	19293	68663534	68663533	28.23	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	19336	93831067	93831066	38.57	N.A.	N.A.
	TOTAL (A)+(B)	19358	243258782	243258781	100.00	127976661	52.61
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	N.A.	N.A.
C2	Public	0	0	0	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	19358	243258782	243258781	100.00	127976661	52.61

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.



(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV) * 100 (VIII)	as a % of grand total (A) + (B) + (C) of sub-clause (D)(a) (VIII)	Number of warrants held (XI)	As a % total number of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	Vinod Goenka	AEUPG7032A	13632108	5.60	13632108	100.00	5.60	0	0.00	0	0.00	5.60
2	Vinod Goenka HUF	AACHV2614M	2405502	0.99	0	0.00	0.00	0	0.00	0	0.00	0.99
3	Vinod Goenka	AEUPG7032A	1632108	0.67	0	0.00	0.00	0	0.00	0	0.00	0.67
4	Vinod Goenka	AEUPG7032A	100000	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
5	Aseela Goenka, Sunita Goenka, Alok Agarwal	AABTG7907K	12000000	4.93	0	0.00	0.00	0	0.00	0	0.00	4.93
6	Aseela Vinod Goenka	AAGPG0297D	2779715	1.14	2779715	100.00	1.14	0	0.00	0	0.00	1.14
7	Aseela Vinod Goenka	AAGPG0297D	2740177	1.13	0	0.00	0.00	0	0.00	0	0.00	1.13
8	Aseela Vinod Goenka	AAGPG0297D	1012850	0.42	0	0.00	0.00	0	0.00	0	0.00	0.42
9	Sanjana Vinod Goenka	AOCPG4141G	7000000	2.88	7000000	100.00	2.88	0	0.00	0	0.00	2.88
10	Karim Gulamali Morani	ABAPM4701D	399643	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16

11	Mohammed Gulamali Morani	AAADPM1264F	380612	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
12	Ali Gulamali Morani	ABAPM4586G	171276	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
13	Shabana Balwa	AEGPB5464H	153090	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
14	Mohammad Salim Balwa	AOJPB0731Q	85886	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
15	Wahida Asif Balwa	AAEPB3443L	74445	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
16	Usman Balwa	AACP0313M	74445	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
17	Ishaq Balwa	AACP0309D	74340	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
18	Mohammed Balwa	AACP0308C	72340	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
19	Salim Balwa	AABPB2668J	74340	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
20	Neelkamal Tower Construction LLP	AAIFN1649N	53997818	22.20	53997818	100.00	22.20	0	0.00	0	0.00	22.20
21	Neelkamal Tower Construction LLP	AAIFN1649N	39117020	16.08	39117020	100.00	16.08	0	0.00	0	0.00	16.08
22	Neelkamal Tower Construction LLP	AAIFN1649N	11450000	4.71	11450000	100.00	4.71	0	0.00	0	0.00	4.71
	TOTAL		149427715	61.43	127976661	85.64	52.61	0	0.00	0	0.00	61.43

N.B. Sr. Nos. 20 to 22 includes 2,93,55,963 shares taken on loan basis from other persons falling under Promoter and Promoter Group category viz. Sanjana Goenka 1,36,32,108 shares, Vinod Goenka HUF 23,66,889 shares, Aseela V. Goenka 81,12,216 shares and V S Erectors and Builders Pvt. Ltd. 52,44,750 shares taken in the year 2008 and 2009 to meet the security requirements for facility availed from ICICI Bank UK PLC.

N.B. Sr. Nos. 9 includes 70,00,000 shares taken on loan basis on Sept 2014 from Vinod Goenka HUF, an immediate relative and Promoter and Promoter Group, to meet the security requirement for facility availed from India Bulls Housing Finance Ltd.



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D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Walkinson Investments Limited	AAACW9013A	14587500	6.00	0	0.00	0	0.00	6.00
2	Bollywood Mauritius Holdings	AAECB1278N	11167891	4.59	0	0.00	0	0.00	4.59
3	IIRF Holdings VI Limited	AACCI1714J	9849462	4.05	0	0.00	0	0.00	4.05
4	Nomura Singapore Limited	AADCN2750N	5564582	2.29	0	0.00	0	0.00	2.29
5	Alpine Global Premier Properties Fund	AABAA2921Q	3373128	1.39	0	0.00	0	0.00	1.39
6	Jhunjhunwala Rekha Rakesh	AAEPJ2191B	2500000	1.03	0	0.00	0	0.00	1.03
	TOTAL		47042563	19.34	0	0.00	0	0.00	19.34



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(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Walkinson Investments Limited	AAACW9013A	14587500	6.00	0	0.00	0	0.00	6.00
	TOTAL		14587500	6.00	0	0.00	0	0.00	6.00

(D)(d) Statement showing details of locked-in shares

Sr. No. shareholder	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Nil		0	0.00
	TOTAL		0	0.00

(D)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
	TOTAL	0	0	0.00





(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group ²						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0.00	0.00



(B) Public shareholding									
(1) Institutions									
(a) Mutual Funds/UTI		0	0	0	0	0	0	0.00	0.00
(b) Financial Institutions/Banks		0	0	0	0	0	0	0.00	0.00
(c) Central Government/State Government(s)		0	0	0	0	0	0	0.00	0.00
(d) Venture Capital Funds		0	0	0	0	0	0	0.00	0.00
(e) Insurance Companies		0	0	0	0	0	0	0.00	0.00
(f) Foreign Institutional Investors		0	0	0	0	0	0	0.00	0.00
(g) Foreign Venture Capital Investors		0	0	0	0	0	0	0.00	0.00
(h) Qualified Foreign Investor		0	0	0	0	0	0	0.00	0.00
(h) Any Other (Total)		0	0	0	0	0	0	0.00	0.00
Sub-Total (B)(1)		0	0	0	0	0	0	0.00	0.00
(2) Non-institutions									
(a) Bodies Corporate		0	0	0	0	0	0	0.00	0.00
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.		0	0	0	0	0	0	0.00	0.00
(b) Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh		0	0	0	0	0	0	0.00	0.00
(c) Qualified Foreign Investor		0	0	0	0	0	0	0.00	0.00
(d) Any Other (Total)		0	0	0	0	0	0	0.00	0.00
Sub-Total (B)(2)		0	0	0	0	0	0	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0	0	0	0	0	0.00	0.00
TOTAL (A)+(B)		0	0	0	0	0	0	0.00	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued		0	0	0	0	0	0	0.00	0.00
C1 Promoter and Promoter Group		0	0	0	0	0	0	0	0
C2 Public		0	0	0	0	0	0	0	0
GRAND TOTAL (A)+(B)+(C)		0	0	0	0	0	0	0.00	0.00