

6th February, 2016

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39 / 3121	Fax No.: 022 – 26598237/38

Sub.: Outcome of Board Meeting held on 06/02/2016 – Issue and Allotment of 8% Redeemable Preference Shares in terms of the Scheme of Amalgamation

Dear Sirs,

The Board of Directors at the meeting held on 6th February, 2016 (which commenced at 12 noon and concluded at 3.30 P.M.) has issued and allotted 8% Redeemable Preference Shares of Rs. 10/- each to the following allottees pursuant to the Scheme of Amalgamation of Gokuldharm Real Estate Development Company Pvt. Ltd., an erstwhile subsidiary company approved by the Hon. High Court, Bombay on 16/10/2015 and 27/10/2015.

Sr. No.	Name of the Allottees	No.of shares of Rs. 10/- each
1.	Konark Realtech Pvt. Ltd.	717,50,000
2.	Conwood Construction & Developers Pvt. Ltd.	2,870
3.	K. M. Goenka/V. K. Goenka/V. K. Goenka- Karta H.U.F., Pramod K. Goenka, Sunita Bali, Shanita Jain - Partners, K. G. Enterprises	2,870
Total =>		717,55,740

The above shares are redeemable at par at the end of 5 years or any time, at the option of the Company at the end of one year from the date of allotment and would be listed in the BSE Limited and National Stock Exchange of India Limited.

Yours faithfully,

For D B Realty Limited


S.A.K. Narayanan
Company Secretary



D B REALTY LIMITED

Regd. Office : DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai - 400 063. • Tel.: 91-22-4077 8600 • Fax: 91-22-2841 5550 / 2842 1667

E-mail: info@dbg.co.in • Website: www.dbrealty.co.in

CIN: L70200MH2007PLC166818