



18th October, 2017

The Secretary Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Secretary National Stock Exchange of India Ltd. "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

Sub.: PRESS RELEASE – "DB REALTY LIMITED TO INCREASE ITS STAKE IN DB (BKC) REALTORS PVT. LTD. [PROJECT "DB TOWER" AT BKC AREA, MUMBAI]

Dear Sir,

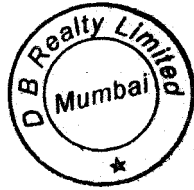
Please find attached herewith a Press Release issued by the Company on the captioned subject. You are requested to take the same on record.

Thanking you.

Yours truly,

For, D B Realty Limited

Anil Kumar
CFO



D B REALTY LIMITED

Regd. Office : DB House, Gen. A. K. Vaidya Marg, Goregaon (East), Mumbai - 400 063. • Tel.: 91-22-4077 8600 • Fax: 91-22-2841 5550 / 2842 1667
E-mail: info@dbg.co.in • Website: www.dbrealty.co.in

CIN: L70200MH2007PLC166818

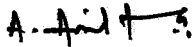
PRESS RELEASE

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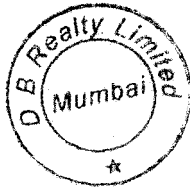
DB REALTY LIMITED TO INCREASE ITS STAKE IN DB (BKC) REALTORS PVT. LTD. [PROJECT "DB TOWER" AT BKC AREA, MUMBAI]

DB Realty Limited ("Company") proposes to acquire 2,65,707 (i.e. appx 18.35% to total share capital) nos. of Compulsory Convertible Preference Shares ("CCPS") of DB (BKC) Realtors Private Limited ("DB BKC") from Trinity Capital (Ten) Ltd., Mauritius ("Seller") on the terms and conditions agreed in the Share Purchase Agreement dated October 17, 2017 and other ancillary documents executed with the Seller and / or other necessary parties.

Further, post acquisition of aforesaid CCPS by the Company, DB BKC will become a subsidiary company of the Company in terms with the provisions of Sec. 2(87) of the Companies Act, 2013.



Anil Kumar
(CFO)



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