



Date: 21st July, 2022

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub.: Intimation of allotment of 3,00,00,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the in-principle approvals dated 1st February, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations and in continuation of our earlier intimation dated 31st March, 2022, the Board of Directors through circular resolution passed today, allotted 3,00,00,000 equity shares of Rs.10/- each at a premium of Rs.33.15 upon exercise of conversion option by respective Warrant Holders for converting 3,00,00,000 Convertible Warrants ("Warrants") (out of total 13,05,00,000 Warrants allotted on 3rd February, 2022 at an issue price of Rs.43.15 per warrant against which 1,58,00,000 equity shares were already converted on 31st March, 2022 upon exercise of option by respective Warrant holder) upon payment of balance 75% subscription amount:

Name of Warrant holder	Category of Allottee	Number of Warrants allotted on 03.02.2022	Number of Warrants against which Conversion option exercised on 31.03.2022	Number of Warrants against which Conversion option exercised now	Balance Warrants to be exercised
Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	Promoter Group	4,87,50,000	79,00,000	1,50,00,000	2,58,50,000
SB fortune Realty Private limited	Promoter Group	4,87,50,000	79,00,000	1,50,00,000	2,58,50,000
Pinnacle Investments	Non-Promoter	3,30,00,000	—	—	3,30,00,000
Total		13,05,00,000	1,58,00,000	3,00,00,000	8,47,00,000

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011. Tel: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC166818





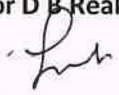
Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 259,05,87,820/- to Rs. 289,05,87,820/-

In addition to this, the Company has also received a sum of Rs.27,91,25,000/- from the aforesaid Allottees as part payment against the balance share warrants to be converted.

Please take the above information on record.

Thanking You,
Yours faithfully,

For D B Realty Limited


Jignesh Shah
Company Secretary



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