

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L70200MH2007PLC166818

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AACCD5174F

(ii) (a) Name of the company

D B REALTY LIMITED

(b) Registered office address

DB Central, Maulana Azad Road,  
Rangwala Compound, Jacob Circle,  
Mumbai  
Mumbai City  
Maharashtra  
400011

(c) \*e-mail ID of the company

jignesh.shah@dbg.co.in

(d) \*Telephone number with STD code

02223055555

(e) Website

www.dbrealty.co.in

(iii) Date of Incorporation

08/01/2007

| Type of the Company | Category of the Company   | Sub-category of the Company   |
|---------------------|---------------------------|-------------------------------|
| Public Company      | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name                   | Code  |
|--------|---------------------------------------|-------|
|        | National Stock Exchange of India Ltd. | 1,024 |
|        | BSE Limited                           | 1     |

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,  
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) \*Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM 30/09/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity                   | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1    | L                        | Real Estate                        | L1                     | Real estate activities with own or leased property | 100                          |

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 37

Pre-fill All

| S.No | Name of the company            | CIN / FCRN            | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|--------------------------------|-----------------------|--|------------------|
| 1    | Neelkamal Realtors Suburban    | U70100MH2005PTC154506 | Subsidiary                                   | 66               |
| 2    | Real Gem Buildtech Private Lin | U45202MH2009PTC193816 | Subsidiary                                   | 100              |

|    |                                  |                       |               |       |
|----|----------------------------------|-----------------------|---------------|-------|
| 3  | Neelkamal Shantinagar Proper     | U45200MH2005PTC155150 | Subsidiary    | 100   |
| 4  | Esteem Properties Private Limi   | U99999MH1995PTC086668 | Subsidiary    | 100   |
| 5  | DB View Infracon Private Limi    | U45202MH2009PTC194183 | Subsidiary    | 100   |
| 6  | MIG (Bandra) Realtors and Buil   | U45200MH2007PTC172150 | Subsidiary    | 100   |
| 7  | Horizontal Ventures Private Lir  | U45100MH2007PTC173394 | Subsidiary    | 62.86 |
| 8  | Goregaon Hotel And Realty Pri    | U55204MH2012PTC232397 | Subsidiary    | 100   |
| 9  | DB Contractors & Builders Priv   | U45400MH2007PTC171057 | Subsidiary    | 100   |
| 10 | Vanita Infrastructures Private L | U45202MH2010PTC199461 | Subsidiary    | 100   |
| 11 | N. A. Estates Private Limited    | U45200MH1996PTC100412 | Subsidiary    | 100   |
| 12 | Nine Paradise Erectors Private   | U70102MH2008PTC187276 | Subsidiary    | 100   |
| 13 | Saifee Bucket Factory Private L  | U27100MH1960PTC011822 | Subsidiary    | 100   |
| 14 | DB Man Realty Limited            | U45400MH2008PTC186121 | Subsidiary    | 91    |
| 15 | Royal Netra Construction Priv    | U45202MH2009PTC194430 | Subsidiary    | 50.4  |
| 16 | Spacecon Realty Private Limite   | U45203MH2007PTC176104 | Subsidiary    | 74    |
| 17 | Neelkamal Realtors Tower Priv    | U70100MH2005PTC158322 | Subsidiary    | 100   |
| 18 | Prestige (BKC) Realtors Private  | U70100MH2006PTC159708 | Associate     | 40.8  |
| 19 | DB Hi-Sky Constructions Privat   | U45202MH2007PTC175973 | Associate     | 50    |
| 20 | Shiva Buildcon Private Limited   | U45201MH2006PTC165576 | Associate     | 48.33 |
| 21 | Shiva Multitrade Private Limite  | U51909MH2006PTC165575 | Associate     | 48.33 |
| 22 | Shiva Realtors Suburban Privat   | U45201MH2006PTC165577 | Associate     | 48.33 |
| 23 | Pandora Projects Private Limite  | U70101MH2014PTC255267 | Associate     | 49    |
| 24 | Great View Buildcon Private Lir  | U70109MH2019PTC330828 | Subsidiary    | 100   |
| 25 | Conwood DB Joint Venture         |                       | Joint Venture | 90    |
| 26 | ECC DB Joint Venture             |                       | Joint Venture | 75    |
| 27 | Turf Estate Joint Venture        |                       | Joint Venture | 100   |

|    |                                |  |               |       |
|----|--------------------------------|--|---------------|-------|
| 28 | DB Realty and Shreepati Infras |  | Joint Venture | 60    |
| 29 | DBS Realty                     |  | Joint Venture | 33.33 |
| 30 | Dynamix Realty                 |  | Joint Venture | 50    |
| 31 | Lokhandwala Dynamix Balwas     |  | Joint Venture | 50    |
| 32 | Evergreen Industrial Estate    |  | Joint Venture | 100   |
| 33 | Shree Shantinagar Venture      |  | Joint Venture | 100   |
| 34 | Suraksha DB Realty             |  | Joint Venture | 50    |
| 35 | Sneh Developers                |  | Joint Venture | 49    |
| 36 | Om Metal Consortium            |  | Joint Venture | 50    |
| 37 | Mira Real Estate Developers    |  | Joint Venture | 99    |

#### IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### (i) \*SHARE CAPITAL

###### (a) Equity share capital

| Particulars                               | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares             | 925,000,000        | 259,058,782    | 259,058,782        | 259,058,782     |
| Total amount of equity shares (in Rupees) | 9,250,000,000      | 2,590,587,820  | 2,590,587,820      | 2,590,587,820   |

Number of classes

1

| Class of Shares                           | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares                             |                    |                |                    |                 |
| Number of equity shares                   | 925,000,000        | 259,058,782    | 259,058,782        | 259,058,782     |
| Nominal value per share (in rupees)       | 10                 | 10             | 10                 | 10              |
| Total amount of equity shares (in rupees) | 9,250,000,000      | 2,590,587,820  | 2,590,587,820      | 2,590,587,820   |

###### (b) Preference share capital

| Particulars                                   | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares             | 75,000,000         | 71,755,740     | 71,755,740         | 71,755,740      |
| Total amount of preference shares (in rupees) | 750,000,000        | 717,557,400    | 717,557,400        | 717,557,400     |

Number of classes

1

| Class of shares                               | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| 8% Redeemable Preference Shares               |                    |                |                    |                 |
| Number of preference shares                   | 75,000,000         | 71,755,740     | 71,755,740         | 71,755,740      |
| Nominal value per share (in rupees)           | 10                 | 10             | 10                 | 10              |
| Total amount of preference shares (in rupees) | 750,000,000        | 717,557,400    | 717,557,400        | 717,557,400     |

**(c) Unclassified share capital**

| Particulars                         | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0                  |

**(d) Break-up of paid-up share capital**

| Class of shares                               | Number of shares |             |           | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|-------------|-----------|----------------------|----------------------|---------------|
|   | Physical         | DEMAT       | Total     |                      |                      |               |
| <b>Equity shares</b>                          |                  |             |           |                      |                      |               |
| <b>At the beginning of the year</b>           | 501              | 259,058,281 | 259058782 | 2,590,587,8          | 2,590,587,8          |               |
| <b>Increase during the year</b>               | 0                | 0           | 0         | 0                    | 0                    | 0             |
| i. Public Issues                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ii. Rights issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iii. Bonus issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iv. Private Placement/ Preferential allotment | 0                | 0           | 0         | 0                    | 0                    | 0             |
| v. ESOPs                                      | 0                | 0           | 0         | 0                    | 0                    | 0             |
| vi. Sweat equity shares allotted              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| vii. Conversion of Preference share           | 0                | 0           | 0         | 0                    | 0                    | 0             |
| viii. Conversion of Debentures                | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ix. GDRs/ADRs                                 | 0                | 0           | 0         | 0                    | 0                    | 0             |
| x. Others, specify                            |                  |             |           |                      |                      |               |
| <b>Decrease during the year</b>               | 0                | 0           | 0         | 0                    | 0                    | 0             |
| i. Buy-back of shares                         | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ii. Shares forfeited                          | 0                | 0           | 0         | 0                    | 0                    | 0             |

|                                     |       |             |           |             |             |   |
|-------------------------------------|-------|-------------|-----------|-------------|-------------|---|
| iii. Reduction of share capital     | 0     | 0           | 0         | 0           | 0           | 0 |
| iv. Others, specify                 |       |             |           |             |             |   |
| <b>At the end of the year</b>       | 501   | 259,058,281 | 259058782 | 2,590,587,8 | 2,590,587,8 |   |
| <b>Preference shares</b>            |       |             |           |             |             |   |
| <b>At the beginning of the year</b> | 5,740 | 71,750,000  | 71755740  | 717,557,400 | 717,557,400 |   |
| <b>Increase during the year</b>     | 0     | 0           | 0         | 0           | 0           | 0 |
| i. Issues of shares                 | 0     | 0           | 0         | 0           | 0           | 0 |
| ii. Re-issue of forfeited shares    | 0     | 0           | 0         | 0           | 0           | 0 |
| iii. Others, specify                |       |             |           |             |             |   |
| <b>Decrease during the year</b>     | 0     | 0           | 0         | 0           | 0           | 0 |
| i. Redemption of shares             | 0     | 0           | 0         | 0           | 0           | 0 |
| ii. Shares forfeited                | 0     | 0           | 0         | 0           | 0           | 0 |
| iii. Reduction of share capital     | 0     | 0           | 0         | 0           | 0           | 0 |
| iv. Others, specify                 |       |             |           |             |             |   |
| <b>At the end of the year</b>       | 5,740 | 71,750,000  | 71755740  | 717,557,400 | 717,557,400 |   |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

| Class of shares              |                      | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |
| After split / Consolidation  | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

|  |  |  |  |
|--|--|--|--|
| Date of the previous annual general meeting        |  | <input style="width: 100%;" type="text"/>                  |  |
| Date of registration of transfer (Date Month Year) |  | <input style="width: 100%;" type="text"/>                  |  |
| Type of transfer                                   | <input style="width: 50px;" type="text"/>  | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |  |
| Number of Shares/ Debentures/<br>Units Transferred | <input style="width: 150px;" type="text"/> | Amount per Share/<br>Debenture/Unit (in Rs.)               | <input style="width: 150px;" type="text"/> |
| Ledger Folio of Transferor                         |  | <input style="width: 100%;" type="text"/>                  |  |
| Transferor's Name                                  | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/>                 | <input style="width: 150px;" type="text"/> |
|  | Surname                                    | middle name  | first name                                 |
| Ledger Folio of Transferee                         |  | <input style="width: 100%;" type="text"/>                  |  |
| Transferee's Name                                  | <input style="width: 150px;" type="text"/> | <input style="width: 150px;" type="text"/>                 | <input style="width: 150px;" type="text"/> |
|  | Surname                                    | middle name  | first name                                 |
| Date of registration of transfer (Date Month Year) |  | <input style="width: 100%;" type="text"/>                  |  |
| Type of transfer                                   | <input style="width: 50px;" type="text"/>  | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |  |
| Number of Shares/ Debentures/<br>Units Transferred | <input style="width: 150px;" type="text"/> | Amount per Share/<br>Debenture/Unit (in Rs.)               | <input style="width: 150px;" type="text"/> |

|                            |                      |  |                      |                      |                      |  |
|----------------------------|----------------------|--|----------------------|----------------------|----------------------|--|
| Ledger Folio of Transferor |                      |  |                      | <input type="text"/> |                      |  |
| Transferor's Name          | <input type="text"/> |  | <input type="text"/> |                      | <input type="text"/> |  |
|                            | Surname              |  | middle name          |                      | first name           |  |
| Ledger Folio of Transferee |                      |  |                      | <input type="text"/> |                      |  |
| Transferee's Name          | <input type="text"/> |  | <input type="text"/> |                      | <input type="text"/> |  |
|                            | Surname              |  | middle name          |                      | first name           |  |

**(iv) \*Debentures (Outstanding as at the end of financial year)**

| Particulars                   | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures    | 0               | 0                      | 0           |
| Partly convertible debentures | 0               | 0                      | 0           |
| Fully convertible debentures  | 0               | 0                      | 0           |
| <b>Total</b>                  |                 |                        | 0           |

**Details of debentures**

| Class of debentures                  | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| <b>Non-convertible debentures</b>    | 0   | 0                        | 0                        | 0                                     |
| <b>Partly convertible debentures</b> | 0   | 0                        | 0                        | 0                                     |
| <b>Fully convertible debentures</b>  | 0   | 0                        | 0                        | 0                                     |

**(v) Securities (other than shares and debentures)**

2

| Type of Securities     | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|------------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| Convertible Warrants c | 114,700,000          | 10                         | 1,147,000,000       | 2.5                        | 286,750,000         |
| Convertible Warrants c | 127,000,000          | 10                         | 1,270,000,000       | 2.5                        | 317,500,000         |
| <b>Total</b>           | 241,700,000          |                            | 2,417,000,000       |                            | 604,250,000         |

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

(i) Turnover

38,548,000

(ii) Net worth of the Company

28,781,196,000

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

| S. No. | Category                                | Equity           |            | Preference       |            |
|--------|---|------------------|------------|------------------|------------|
|        |   | Number of shares | Percentage | Number of shares | Percentage |
| 1.     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|        | (i) Indian                              | 81,580,294       | 31.49      | 0                | 0          |
|        | (ii) Non-resident Indian (NRI)          | 0                | 0          | 0                | 0          |
|        | (iii) Foreign national (other than NRI) | 0                | 0          | 0                | 0          |
| 2.     | Government                              |                  |            |                  |            |
|        | (i) Central Government                  | 0                | 0          | 0                | 0          |
|        | (ii) State Government                   | 0                | 0          | 0                | 0          |
|        | (iii) Government companies              | 0                | 0          | 0                | 0          |
| 3.     | Insurance companies                     | 0                | 0          | 0                | 0          |
| 4.     | Banks                                   | 0                | 0          | 0                | 0          |
| 5.     | Financial institutions                  | 0                | 0          | 0                | 0          |
| 6.     | Foreign institutional investors         | 0                | 0          | 0                | 0          |
| 7.     | Mutual funds                            | 0                | 0          | 0                | 0          |
| 8.     | Venture capital                         | 0                | 0          | 0                | 0          |
| 9.     | Body corporate<br>(not mentioned above) | 87,539,348       | 33.79      | 5,740            | 0.01       |
| 10.    | Others                                  | 0                | 0          | 0                | 0          |
|        | <b>Total</b>                            | 169,119,642      | 65.28      | 5,740            | 0.01       |

**Total number of shareholders (promoters)**

33

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

| S. No. | Category | Equity           |            | Preference       |            |
|--------|----------|------------------|------------|------------------|------------|
|        |          | Number of shares | Percentage | Number of shares | Percentage |

|     |  |            |       |            |       |
|-----|--|------------|-------|------------|-------|
| 1.  | Individual/Hindu Undivided Family                      |            |       |            |       |
|     | (i) Indian   | 57,193,293 | 22.08 | 0          | 0     |
|     | (ii) Non-resident Indian (NRI)                         | 1,447,065  | 0.56  | 0          | 0     |
|     | (iii) Foreign national (other than NRI)                | 66         | 0     | 0          | 0     |
| 2.  | Government   |            |       |            |       |
|     | (i) Central Government                                 | 0          | 0     | 0          | 0     |
|     | (ii) State Government                                  | 0          | 0     | 0          | 0     |
|     | (iii) Government companies                             | 0          | 0     | 0          | 0     |
| 3.  | Insurance companies                                    | 168,158    | 0.06  | 0          | 0     |
| 4.  | Banks  | 0          | 0     | 0          | 0     |
| 5.  | Financial institutions                                 | 0          | 0     | 0          | 0     |
| 6.  | Foreign institutional investors                        | 8,134,139  | 3.14  | 0          | 0     |
| 7.  | Mutual funds   | 0          | 0     | 0          | 0     |
| 8.  | Venture capital  | 0          | 0     | 0          | 0     |
| 9.  | Body corporate<br>(not mentioned above)                | 18,502,979 | 7.14  | 71,750,000 | 99.99 |
| 10. | Others                      Alternate Investment Fund, | 4,493,440  | 1.73  | 0          | 0     |
|     | <b>Total</b>   | 89,939,140 | 34.71 | 71,750,000 | 99.99 |

**Total number of shareholders (other than promoters)**

55,901

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

55,934

**(c) \*Details of Foreign institutional investors' (FIIs) holding shares of the company**

0

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-----------------|---------|-----------------------|--------------------------|-----------------------|------------------|
|                 |         |                       |                          |                       |                  |

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
**(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details                           | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters                         | 32                           | 33                     |
| Members<br>(other than promoters) | 37,109                       | 55,901                 |
| Debenture holders                 | 0                            | 0                      |

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

| Category                                 | Number of directors at the beginning of the year |               | Number of directors at the end of the year |               | Percentage of shares held by directors as at the end of year |               |
|--|--|---------------|--|---------------|--|---------------|
|  | Executive  | Non-executive | Executive                                  | Non-executive | Executive  | Non-executive |
| <b>A. Promoter</b>                       | 2  | 0             | 2  | 0             | 0  | 0             |
| <b>B. Non-Promoter</b>                   | 0  | 5             | 0  | 4             | 0  | 0             |
| (i) Non-Independent                      | 0  | 1             | 0  | 1             | 0  | 0             |
| (ii) Independent                         | 0  | 4             | 0  | 3             | 0  | 0             |
| <b>C. Nominee Directors representing</b> | 0  | 0             | 0  | 0             | 0  | 0             |
| (i) Banks & FIs                          | 0  | 0             | 0  | 0             | 0  | 0             |
| (ii) Investing institutions              | 0  | 0             | 0  | 0             | 0  | 0             |
| (iii) Government                         | 0  | 0             | 0  | 0             | 0  | 0             |
| (iv) Small share holders                 | 0  | 0             | 0  | 0             | 0  | 0             |
| (v) Others                               | 0  | 0             | 0  | 0             | 0  | 0             |
| Total                                    | 2  | 5             | 2  | 4             | 0  | 0             |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

| Name            | DIN/PAN  | Designation       | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-----------------|----------|-------------------|--------------------------------|--|
| Vinod K. Goenka | 00029033 | Managing Director | 1,832,108                      |  |

| Name                   | DIN/PAN    | Designation       | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|------------------------|------------|-------------------|--------------------------------|--|
| Shahid Usman Balwa     | 00016839   | Managing Director | 0                              |  |
| Jagat Anil Killawala   | 00262857   | Director          | 0                              |  |
| Nabil Yusuf Patel      | 00298093   | Director          | 0                              |  |
| Mahesh M. Gandhi       | 00165638   | Director          | 0                              |  |
| Maryam Khan            | 01263348   | Director          | 0                              |  |
| Asif Yusuf Patel       | AABPB2665F | CFO               | 0                              |  |
| Atul Bhatnagar         | AMKPB1134C | CFO               | 0                              |  |
| Jignesh Hasmukhlal Sh. | APUPS5209N | Company Secretar  | 0                              |  |

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

3

| Name                 | DIN/PAN  | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|----------------------|----------|--|---|--|
| Nasir Mahmud Rafique | 00298093 | Director   | 30/06/2021  | Ceased to be Resigned as Independ                                |
| Mahesh M. Gandhi     | 00165638 | Director   | 30/09/2021  | Change of Designation  |
| Shahid Usman Balwa   | 00016839 | Managing Director  | 10/12/2021  | Re-appointment as Managing Directo                               |

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

| Type of meeting            | Date of meeting | Total Number of Members entitled to attend meeting | Attendance                 |                         |
|----------------------------|-----------------|--|----------------------------|-------------------------|
|                            |                 |  | Number of members attended | % of total shareholding |
| Annual General Meeting     | 03/09/2021      | 42,635   | 72                         | 50.94                   |
| Extra Ordinary General Mee | 02/02/2022      | 46,796   | 57                         | 58.43                   |
| Extra Ordinary General Mee | 04/03/2022      | 56,067   | 78                         | 66.54                   |

**B. BOARD MEETINGS**

\*Number of meetings held

11

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance                   |                 |
|--------|-----------------|--|------------------------------|-----------------|
|        |                 |  | Number of directors attended | % of attendance |
| 1      | 08/06/2021      | 7  | 4                            | 57.14           |
| 2      | 30/06/2021      | 7  | 5                            | 71.43           |
| 3      | 12/08/2021      | 6  | 4                            | 66.67           |
| 4      | 12/11/2021      | 6  | 4                            | 66.67           |
| 5      | 14/12/2021      | 6  | 6                            | 100             |
| 6      | 04/01/2022      | 6  | 5                            | 83.33           |
| 7      | 03/02/2022      | 6  | 5                            | 83.33           |
| 8      | 09/02/2022      | 6  | 5                            | 83.33           |
| 9      | 12/02/2022      | 6  | 6                            | 100             |
| 10     | 16/03/2022      | 6  | 5                            | 83.33           |
| 11     | 31/03/2022      | 6  | 4                            | 66.67           |

### C. COMMITTEE MEETINGS

Number of meetings held

12

| S. No. | Type of meeting           | Date of meeting | Total Number of Members as on the date of the meeting | Attendance                 |                 |
|--------|---------------------------|-----------------|---|----------------------------|-----------------|
|        |                           |                 |   | Number of members attended | % of attendance |
| 1      | Audit Committee           | 08/06/2021      | 4   | 2                          | 50              |
| 2      | Audit Committee           | 30/06/2021      | 4   | 2                          | 50              |
| 3      | Audit Committee           | 12/08/2021      | 3   | 3                          | 100             |
| 4      | Audit Committee           | 12/11/2021      | 3   | 3                          | 100             |
| 5      | Audit Committee           | 14/12/2021      | 3   | 3                          | 100             |
| 6      | Audit Committee           | 12/02/2022      | 3   | 3                          | 100             |
| 7      | Nomination & Remuneration | 12/11/2021      | 3   | 2                          | 66.67           |
| 8      | Nomination & Remuneration | 03/02/2022      | 3   | 2                          | 66.67           |
| 9      | Stakeholders Forum        | 12/02/2021      | 3   | 3                          | 100             |
| 10     | CSR Committee             | 12/02/2022      | 3   | 3                          | 100             |

**D. \*ATTENDANCE OF DIRECTORS**

| S. No. | Name of the director | Board Meetings   |                             |                 | Committee Meetings                                       |                             |                 | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
|        |                      | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance |                              |
|        |                      |  |                             |                 |  |                             |                 |                              |
| 1      | Vinod K. Goer        | 11   | 9                           | 81.82           | 3  | 2                           | 66.67           | Yes                          |
| 2      | Shahid Usman         | 11   | 8                           | 72.73           | 9  | 7                           | 77.78           | Yes                          |
| 3      | Jagat Anil Killa     | 11   | 11                          | 100             | 12   | 12                          | 100             | Yes                          |
| 4      | Nabil Yusuf Pa       | 11   | 10                          | 90.91           | 0  | 0                           | 0               | Yes                          |
| 5      | Mahesh M. Ga         | 11   | 11                          | 100             | 10   | 10                          | 100             | Yes                          |
| 6      | Maryam Khan          | 11   | 3                           | 27.27           | 2  | 0                           | 0               | Yes                          |

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name              | Designation     | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others | Total Amount |
|--------|-------------------|-----------------|--------------|------------|-------------------------------|--------|--------------|
| 1      | Vinod Kumar Goenk | Managing Direct | 0            | 0          | 0                             | 0      | 0            |
| 2      | Shahid Usman Balw | Managing Direct | 0            | 0          | 0                             | 0      | 0            |
|        | Total             |                 | 0            | 0          | 0                             | 0      | 0            |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

| S. No. | Name               | Designation   | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others | Total Amount |
|--------|--------------------|---------------|--------------|------------|-------------------------------|--------|--------------|
| 1      | Asif Yusuf Balwa   | CFO           | 0            | 0          | 0                             | 0      | 0            |
| 2      | Atul Bhatnagar     | Joint CFO     | 2,055,524    | 0          | 0                             | 0      | 2,055,524    |
| 3      | Jignesh hasmukhlal | Company Secre | 2,543,579    | 0          | 0                             | 0      | 2,543,579    |
|        | Total              |               | 4,599,103    | 0          | 0                             | 0      | 4,599,103    |

Number of other directors whose remuneration details to be entered

5

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others | Total Amount |
|--------|------|-------------|--------------|------------|-------------------------------|--------|--------------|
|--------|------|-------------|--------------|------------|-------------------------------|--------|--------------|

| S. No. | Name                 | Designation     | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others | Total Amount |
|--------|----------------------|-----------------|--------------|------------|-------------------------------|--------|--------------|
| 1      | Jagat Anil Killawala | Independent Dir | 460,000      | 0          | 0                             | 0      | 460,000      |
| 2      | Mahesh M. Gandhi     | Independent Dir | 420,000      | 0          | 0                             | 0      | 420,000      |
| 3      | Nabil Yusuf patel    | Director        | 200,000      | 0          | 0                             | 0      | 200,000      |
| 4      | Maryam Khan          | Independent Dir | 60,000       | 0          | 0                             | 0      | 60,000       |
| 5      | Nasir Mahmud Rafiq   | Independent Dir | 20,000       | 0          | 0                             | 0      | 20,000       |
|        | Total                |                 | 1,160,000    | 0          | 0                             | 0      | 1,160,000    |

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
|  |  |               |  |                                |   |

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
|  |  |               |   |                        |                                   |

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Vicky M Kundaliya

Whether associate or fellow

Associate  Fellow

Certificate of practice number

10989

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

SHAHID  
USMAN  
BALWA  
Digitally signed by  
SHAHID USMAN  
BALWA  
Date: 2022.11.25  
22:31:04 +05'30'

DIN of the director

00016839

**To be digitally signed by**

JIGNESH  
HASMUKH  
LAL SHAH  
Digitally signed by  
JIGNESH  
HASMUKH  
LAL SHAH  
Date: 2022.11.25  
22:32:38 +05'30'

Company Secretary

Company secretary in practice

Membership number

19129

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

|               |
|---------------|
| <b>Attach</b> |
| <b>Attach</b> |
| <b>Attach</b> |
| <b>Attach</b> |

**List of attachments**

|                                   |
|-----------------------------------|
| DBRL MGT 7 FII_FPI.pdf            |
| Preference Shareholders List.pdf  |
| Final- MGT8 - DBRL 2022 crtfd.pdf |

**Remove attachment**

Modify

Check Form

Prescrutiny

Submit

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

D B Realty Limited  
Details in respect of shares held by or on behalf of the Filis/ FPIs.

| Sr. No | Name Of Filii/FPI   | Filii/FPI | Folio No/DP Id   | Address   | Pan No.     | Country Of Incorporation | Regn. No. with SEBI / RBI | No. of Share | % of share holding |
|--------|---|-----------|------------------|---|-------------|--------------------------|---------------------------|--------------|--------------------|
| 1      | COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT   | FPI       | IN3034381000062  | J.P.MORGAN CHASE BANK N.A. INDIA SUB CUSTODY 6TH FLOOR, PARADIGM B MINDSPACE, MALAD W, MUMBAI         | AAACC4303M  |                          | INMUFP001717/CIRCULAR     | 9507         | 0.0041             |
| 2      | QUADRATURE CAPITAL VECTOR SP LIMITED  | FPI       | IN30343810021660 | JPMORGAN CHASE BANK N.A., INDIA SUB CUSTODY, 6th FLOOR, PARADIGM B, MINDSPACE, MALAD W, MUMBAI        | AAACQ7172Q  |                          | INCYFP003521/CIRCULAR     | 5833         | 0.0024             |
| 3      | MYRIAD OPPORTUNITIES MASTER FUND LIMITED  | FPI       | IN30005410093752 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLCT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AAKCM7914Q  |                          | IN-CY-FP-0571-17/NA       | 101776       | 0.0418             |
| 4      | THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY                               | FPI       | IN30005410013268 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AAATD7768G  |                          | IN-US-FP-0335-16/NA       | 15965        | 0.0066             |
| 5      | EMERGING MARKETS SUSTAINABILITY CORE 1 PORTFOLIO  | FPI       | IN30005410097678 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AAECE9320Q  |                          | IN-US-FP-0240-18/NA       | 10603        | 0.0044             |
| 6      | RESONANCE OPPORTUNITIES FUND  | FPI       | IN30330710002823 | SUITE 320, 3RD FLOOR NG TOWER, EBENE CYBERCITY MAURITIUS  | AAFRC4798A  |                          | INMUFP215716/ NA          | 1192533      | 0.4902             |
| 7      | ASPIRE EMERGING FUND  | FPI       | IN30134820032729 | ICICI BANK LTD SMS DEPT 1ST FLOOR EMPRE COMPLEX S B MARG LOWER PAREL MUMBAI MAHARASHTRA               | AALCA5544M  |                          | INMUFP061717/3007201      | 17000        | 0.0070             |
| 8      | BOWHEAD INDIA FUND  | FPI       | IN30179910088458 | BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI               | AAICB6686J  |                          | INMUFP070C19/ NA          | 15335        | 0.0063             |
| 9      | EMERGING MARKETS SOCIAL CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.                   | FPI       | IN30005410017712 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AA BCE6264C |                          | IN-US-FP-0315-16/NA       | 17304        | 0.0071             |
| 10     | WORLD EX U.S. TARGETED VALUE PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.                          | FPI       | IN30005410074841 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AABCW4401F  |                          | IN-US-FP-0216-16/NA       | 12364        | 0.0051             |
| 11     | TRINITY OPPORTUNITY FUND I  | FPI       | IN30134820153384 | ICICI BANK LTD SMS DEPT 1ST FLOOR EMPRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA           | AAECK2376C  |                          | INMUFP127215/ NA          | 5824135      | 2.3942             |
| 12     | WORLD EX U.S. CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.                             | FPI       | IN30005410074905 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AABCW4402G  |                          | IN-US-FP-0317-16/NA       | 13230        | 0.0054             |
| 13     | EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC   | FPI       | IN30016710156689 | DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.C., BOX NO. 1142, FORT MUMBAI                     | AACCD1506B  |                          | INUKFP032216/ NA          | 18187        | 0.0075             |
| 14     | EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAIDG) | FPI       | IN30005410013410 | CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI | AACCD1644G  |                          | IN-US-FP-0314-16/NA       | 58850        | 0.0242             |
| 15     | INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY  | FPI       | IN30152430029831 | STANDARD CHARTERED BANK Securities Services, 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI         | AACCI5037L  |                          | INMUFP226415/.            | 100000       | 0.0411             |
| 16     | NEXPACT LIMITED   | FPI       | IN30362210005821 | 6TH FLOOR, TOWER 1 NEXTERACOM BUILDING EBENE MAURITIUS  | AAFNC0208F  |                          | INMUFP270115/ NA          | 72117        | 0.2964             |

**LIST OF SHAREHOLDERS AS ON 31.03.2022**

**B) 8% Redeemable Preference Shares**

| <b>DP ID Client ID/<br/>Folio No.</b> | <b>Name of Shareholders</b>   | <b>No.of<br/>Shares</b> | <b>Face<br/>Value</b> | <b>%</b>      |
|---------------------------------------|---|-------------------------|-----------------------|---------------|
| IN30059710331846                      | Konark Realtech Pvt. Ltd.   | 71750000                | 10                    | 99.99         |
| 1                                     | Conwood Construction & Developers<br>Pvt. Ltd.  | 2870                    | 10                    | 0.05          |
| 2                                     | K. M. Goenka, V. K. Goenka, V/ K.<br>Goenka Karta H.U.F, Pramod K.<br>Goenka. Sunita Goenka, Shanita Jain –<br>Partner of K. G. Enterprises | 2870                    | 10                    | 0.05          |
| <b>TOTAL</b>                          |   | <b>71755740</b>         | <b>10</b>             | <b>100.00</b> |

**C) DEBENTURES: NIL**



**FORM MGT-8**

**(Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of the Companies (Management and Administration) Rules, 2014)**

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

I have examined the registers, records and books and papers of **M/s. D B REALTY LIMITED** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2022. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:-

- A. The Annual Return (Form MGT-7) states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with the provisions of the Act & Rules made thereunder in respect of:
  1. Its status under the Act:- Public Limited Listed Company, Limited by Shares.
  2. Maintenance of registers and records & making entries therein within the time prescribed therefore. Original Statutory Registers upto certain period from inception have not been verified by us as the same are in the custody of Central Bureau of Investigation (CBI). The Company has however maintained Xerox copy of such registers which were made available.
  3. During the year under review, the Company has filed required Forms and returns with Registrar of Companies within the prescribed time limit except in few cases where Forms were filed with payment of additional fees. However, the Company was not required to file any form with Regional Director, Central Government, the Tribunal, court or other authorities.
  4. Calling, convening and holding meetings of the Board of Directors and its committees and the meetings of the Members of the Company on due dates as stated in the Annual Return in respect of the which meetings, proper notices were given and the proceedings therein have been properly recorded in the Minutes Book and the same have been signed, further the Company has not passed any resolution by Circular Resolution or Postal Ballot.
  5. The Company has closed its Register of Members during the Financial Year under Review and proper notice for the same were given for due compliance.
  6. As per the Audited Financial Statement and Audit Report for the Financial Year ended 31<sup>st</sup> March, 2022, the Company has complied with the provisions of Section 185 of the Act in respect of grant of loans, making investments and providing guarantees and securities, as applicable.
  7. As per the information provided, Contracts/arrangements with related parties were in the ordinary course of business and on the arm's length basis as specified in the provisions of Section 188 of the Act.
  8. There was no buy back of securities and there were no debentures in the Company. However, there was no reduction of share capital.

However, there was alteration of Share Capital by way of Increase in Authorized Share Capital via Shareholder's Approval dated 2<sup>nd</sup> February, 2022 and 4<sup>th</sup> March, 2022.

Further, Share transfer/transmission were done by the Registrar and Share Transfer Agent M/s. Link Intime India Private Limited who issued the Share Certificates in all instances if required.

Also, the Company has 8% Non-Cumulative Redeemable Preference Shares issued to the Shareholders of Transferor/Subsidiary Companies upon Amalgamation of the said Transferor /Subsidiaries.



Pursuant to the Shareholders approval dated 2nd February, 2022 and In-principle approval under Regulation 28(1) of SEBI (LODR) Regulations, 2015 granted by the BSE Limited and National Stock Exchange of India Limited dated 1st February, 2022 and upon receipt of 25% of issue price from the allottees in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, the Board of Directors in its Meeting held on 3<sup>rd</sup> February, 2022 allotted 13,05,00,000 (Thirteen Crore Five Lakh Only) Warrants convertible into Equity shares of at an issue price of Rs. 43.15/- per warrant (including premium of Rs. 33.15 per warrant) on a Preferential basis to Promoter & Promoter Group and Non-Promoter Investor.

Pursuant to the Shareholders approval dated 4th March, 2022 and In-principle approval under Regulation 28(1) of SEBI (LODR) Regulations, 2015 granted by the BSE Limited and National Stock Exchange of India Limited dated 4th March, 2022 and upon receipt of 25% of issue price from the allottees in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, the Board of Directors in its Meeting held on 16<sup>th</sup> March, 2022 allotted 12,70,00,000 (Twelve Crore Seventy Lakh Only) Warrants convertible into Equity shares of at an issue price of Rs. 77.25/- per warrant (including premium of Rs. 67.25 per warrant) on a Preferential basis to Promoter & Promoter Group and Non-Promoter Investor.

The Board of Directors in its Meeting held on 31<sup>st</sup> March, 2022 has issued and allotted 1,58,00,000 Equity Shares, consequent upon exercise of conversion of 1,58,00,000 convertible warrants allotted on Preferential basis at a price of Rs. 43.15 each to the Warrant Holders/ Promoter Group.

9. As per the information, documents and explanation provided by the Company, its officers and agents, there was no transactions necessitating the Company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
10. During the year under review, the Company has not declared any dividend, and the Company was not required to transfer of unpaid / unclaimed dividend.
11. Signing of the audited Financial Statements is as per the provisions of Section 134 of the Act and the report of directors is as per sub-sections (3), (4) and (5) thereof.
12. Constitution, appointment, reappointments, retirement, filling up casual vacancies, disclosures of Directors, Key Managerial Personnel and the remuneration paid to them, :-  
The changes and the particulars of the composition of the Board and KMP's are reported in the Annual Return (Form MGT-7); During the year under review, the remuneration was paid to Directors/KMPs as stated in the Annual Return (Form MGT-7).
13. M/s. N A Shah Associates LLP, Chartered Accountants (FRN: 116560W/W100149) were appointed as the Statutory Auditors of the Company in the 15<sup>th</sup> Annual General Meeting held on 30<sup>th</sup> September, 2021 for the term of five years i.e till the conclusion of 20<sup>th</sup> AGM.
14. Approvals wherever required were taken from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.
15. The Company has not accepted, renewed and repaid any deposits.
16. During the year under review, Company has borrowed from Banks, Public Financial Institution and others and have given guarantee / provided security for loan taken by other body corporates. During the year under review, the Company has filed requisite form for creation/modification/satisfaction of charges.
17. As per the Audited Financial Statements for the aforesaid Financial Year, the Company being Infrastructure Company, the provisions regarding loans, investment, guarantees or providing securities to other body corporate falling within the provisions of Section 186 (2) of the Act are not applicable.



Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.  
Tel.: 022-28755855 / 9326769208 Email :- vickycsllb@gmail.com / csvickyoffice@gmail.com.

18. During the year under review, the Company has altered the provisions of Memorandum of Association of the Company with respect to Share Capital by way of Increase in Authorized Share Capital in its Extra Ordinary General Meeting held on 2<sup>nd</sup> February, 2022 & 4<sup>th</sup> March, 2022.

Further, during the year under review, the Company has altered the provisions of Articles of Association of the Company.

**For V. M. Kundaliya & Associates**  
**Company Secretaries**

**Place: Mumbai**  
**Date: 25<sup>th</sup> November, 2022**

**Vicky M. Kundaliya**  
**Proprietor**  
**FCS-7716/C. P. No. 10989**  
**UDIN: F007716D002255412**  
**Peer Review Certificate No. 1245/2021**  
**ICSI Unique Code: S2012MH183100**