

Date: 6<sup>th</sup> October, 2020

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| <b>The General Manager,<br/>Listing Department<br/>BSE Limited<br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai 400 001</b> | <b>The Vice-President,<br/>Listing Department<br/>National Stock Exchange of India Limited<br/>"Exchange Plaza", Bandra – Kurla Complex,<br/>Bandra (E), Mumbai – 400 051</b> |
| Scrip Code : 533160  | Scrip Symbol : DBREALTY   |
| Fax No.: 022 – 2272 3121/ 2039   | Fax No.: 022 – 26598237/38  |

Dear Sir / Madam,

**Sub: Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions**

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we hereby enclose relevant disclosures of defaults made by the Company on payment of interest / repayment of principal amount on loans from banks / financial Institutions for the quarter ended Sept 30, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,  
For DB Realty Limited

  
Jignesh Shah  
Company Secretary



**Details of defaults on payment of interest/ repayment of principal amounts on loans from Banks/  
Financial Institutions as on September 30, 2020**

| Sr. No. | Particulars  | Amount (INR Crs) |
|---------|--|------------------|
| 1.      | Loans/ revolving facilities like cash credit from Banks/ Financial Institutions            |                  |
| A.      | Total Amount Outstanding as on date  | 629.32           |
| B.      | Of the total amount outstanding, amount of default (Principal and Interests) as on date    | 629.32           |
| 2.      | Unlisted debt securities i.e. NCDs and NCRPS   |                  |
| A.      | Total amount outstanding as on date  | NA               |
| B.      | Of the total amount outstanding, amount of default as on date                              | NA               |
| 3.      | Total financial indebtedness of the listed entity including short- term and long term debt | 1021.92          |

**Notes:**

- i. The amount outstanding as of September 30, 2020 mentioned under point no 1A are Company's tentative numbers some of which are being contested by the Company, which are also subject to confirmation from lenders and further should not be deemed to be an admitted liability.
- ii. The figure mentioned at point no. 3 is derived from the Provisional Books of Accounts of the Company for the quarter ended on September 30, 2020 which is subject to audit, confirmation from the third parties and approval of the Board Directors of the Company.
- iii. The Reserve Bank of India ("RBI") has, vide RBI/2019-20/DOR.No.BP.BC 47/21.04.048/2019-20 issued a Statement of Developmental and Regulatory Policies on March 27, 2020, wherein, inter alia, all commercial banks (including regional rural banks, small finance banks and local area banks), co-operative banks, all-India Financial Institutions, and NBFCs (including housing finance companies and micro-finance institutions) are being permitted to allow a moratorium of three months on payment of installments. Further, RBI announced Covid 19 Regulatory package vide its circular dated 23<sup>rd</sup> May 2020 wherein the moratorium period was extended by another 3 months (1<sup>st</sup> June 2020 to 31<sup>st</sup> August 2020). This RBI circular relates to any EMI/ installment falling due between 1st March 2020 and 31<sup>st</sup> August 2020. The Company has availed moratorium in its loan availed from the Banks/ Financial Institutions. The finality on the interest charged during the moratorium period is yet to be arrived by the Bank/Financial Institution as the matter for waiver of interest is pending before Hon'ble Supreme Court and no loan to be declared as default pending finality of the matter. Accordingly in view of this, by way of abundant caution the Company is showing interest, interest on interest charged and principal due during moratorium period in its outstanding liabilities.

  


**D B REALTY LIMITED**

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