

14<sup>th</sup>  
13<sup>th</sup> July, 2017

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
<b>Scrip Code : 533160</b>	<b>Scrip Symbol : DBREALTY</b>
<b>Fax No.: 022 – 2272 2037/ 39/ 3121</b>	<b>Fax No.: 022 – 26598237/38</b>

Dear Sirs,

**Sub.: Reconciliation of share Capital Audit April – June, 2017**

Please find enclosed the Audit Report on Reconciliation of share Capital issued by a Practicing Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16 / 2002 dated 31<sup>st</sup> December, 2002 and CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010.

Kindly acknowledge the receipt of the same and take on records.

Thanking you,

Yours faithfully,

**For, D B Realty Limited**



**S.A.K. Narayanan  
Company Secretary**



Encl: As above

**D B REALTY LIMITED**



**S. Anantha Rama Subramanian**  
BBA, LLB, FCS

## **S. ANANTHA & CO.** COMPANY SECRETARIES

C-316, 3rd Floor, Nirmal Avior - Galaxy  
LBS Marg, Mulund (W), Mumbai 400080  
Tel : (+91 22) 2591 3041 / 3051  
Cell : +91 98 33 77 00 11  
Website : [www.aishcon.co](http://www.aishcon.co)  
[income108@yahoo.co.in](mailto:income108@yahoo.co.in)/[admin@aishcon.co](mailto:admin@aishcon.co)

To  
The Board of Directors  
**D B Realty Limited**  
DB House, Gen. A. K. Vaidya Marg  
Goregaon (East), Mumbai - 400 063

Dear Sirs/Madam,

### **RECONCILIATION OF SHARE CAPITAL AUDIT**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, in accordance with **Circular D&CC / FITTC/ CIR-16 / 2002** dated 31<sup>st</sup> December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended **30<sup>th</sup> June, 2017**:

1.	For quarter Ended	:	30 <sup>th</sup> June, 2017	
2.	ISIN	:	INE879I01012	
3.	Face Value	:	Rs.10/- per share	
4.	Name of the Company	:	<b>D B Realty Limited</b>	
5.	Registered Office Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063	
6.	Correspondence Address	:	DB House, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai - 400 063	
7.	Telephone & Fax No.	:	Ph. No. (022) 4077 8600      Fax: (022) 2842 2444	
8.	Website/ E-mail ID	:	<a href="http://www.dbg.co.in">www.dbg.co.in</a> ; E-mail: <a href="mailto:investors@dbg.co.in">investors@dbg.co.in</a>	
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>The National Stock Exchange of India Limited (NSE)</i>	
			<b>Number of Equity Shares</b>	<b>% of Total Issued Equity Share Capital</b>
10.	Issued Capital	:	<b>24,32,58,782</b>	<b>100.00</b>
11.	Listed Capital (BSE & NSE)	:	<b>24,32,58,782</b>	<b>100.00</b>
12.	Held in Dematerialised form in CDSL	:	3,98,93,998	16.40
13.	Held in Dematerialised form in NSDL	:	20,33,64,183	83.60
14.	Physical	:	601	00.00
15.	<b>Total No. of Shares (12+13+14)</b>	:	<b>24,32,58,782</b>	<b>100.00</b>

...2

*[Signature]*





: 2 :

16.	Reasons for difference if any, between (10&11), (10&15), and (11&15)		NIL			
17.	<b>Certifying the details of changes in Share Capital during the quarter under consideration as per table below:</b>					
Particulars*	No. of Shares	Applied /Not Applied for listing	Listed on Stock Exchanges	Whether initimated to CDSL	Whether initimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
<b>NOT APPLICABLE</b>						
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No), If not, updated upto which date				YES	
19.	Reference of previous quarter with regard to excess dematerilised shares, if any				NOT-APPLICABLE	
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NOT-APPLICABLE	
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay (Detail as on the date of certificate)					
<b>Total No. of Demat requests:</b>			<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 days			NIL	NIL	Not Applicable	
Pending for more than 21 days			NIL	NIL	Not Applicable	
<b>No Equity Share was rematted during the quarter.</b>						
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr. S. A. K. Narayanan Company Secretary & Compliance Officer Ph. No.: (022) 4077 8600 Fax No.: (022) 2842 2444		

...3

*Ramkrishna*





S. Anantha Rama Subramanian  
BBA, LLB, FCS

**S. ANANTHA & CO.**  
**COMPANY SECRETARIES**

: 3 :

23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	S. Anantha Rama Subramanian C-316, 3 <sup>rd</sup> Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L.B.S Marg, Mulund (West), Mumbai – 400 080. Ph. No.: 022 2591 3041; Cell No.: 98 33 77 00 11 FCS 4443, CP No. 1925
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 247, Lal Bahadur Shastri Marg Gandhi Nagar, Vikhroli West Mumbai – 400 083 Tel: 022 4918 6000; Fax: 022 4918 6060
25.	Any other detail that the Auditor may like to provide	The Issued and paid up Share Capital of the Company, also includes over and above the listed Equity Capital of Rs.243,25,87,820, (as stated in Sr. Nos. 10 and 11 above), the 8% Non Convertible Redeemable Preference Share Capital of Rs.71,75,57,400 divided into 7,17,55,740 (8% Redeemable Non - Cumulative Preference Shares) of Rs.10/- each (Unlisted)



Date: 14<sup>th</sup> July, 2017  
Place: Mumbai

For S. ANANTHA & CO.,  
Company Secretaries

S. Anantha Rama Subramanian  
Proprietor  
C. P. No.: 1925