



30th January, 2024

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital October – December, 2023

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited

JIGNESH Digitally signed by
JIGNESH
HASMUKH HASMUKHLAL SHAH
Date: 2024.01.30
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Jignesh Shah
Company Secretary

Encl: As above

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info@dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818

U. M. KUNDALIYA & ASSOCIATES
COMPANY SECRETARIES

To,
The Board of Directors
D B REALTY LIMITED
7th Floor, Resham Bhavan,
Veer Nariman Road,
Churchgate, Mumbai - 400020

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2023

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 31st December, 2023 are as per details given below:

1.	For quarter ended	:	31 st December, 2023
2.	CIN	:	L70200MH2007PLC166818
3.	ISIN	:	INE879I01012
4.	Face Value	:	Rs.10/- per equity share
5.	Name of the Company	:	D B Realty Limited
6.	Registered Office Address	:	7 th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai - 400020
7.	Correspondence Address	:	4 th Floor, Wing 15, Gate No. 2, Ten BKC, Off N Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051.
8.	Telephone & Fax No.	:	Ph. No. 022-35201670
9.	Website/E-mail address	:	Website: www.dbrealty.co.in Email address: investors@dbg.co.in
	Name of the Stock Exchanges where Company's securities are listed	:	BSE Limited The National Stock Exchange of India Limited
			Number of Equity Shares % of Total Issued Equity Share Capital
10.	Issued Capital	:	50,15,70,404 100
11.	Listed Capital (Exchange wise)	:	39,95,70,404 (on both the Exchanges) 79.66
12.	Held in dematerialised form in CDSL	:	20,48,15,426 40.83
13.	Held in dematerialised form in NSDL	:	19,47,54,476 38.83
14.	Physical	:	502 0.00
15.	Total No. of shares (12+13+14)	:	39,95,70,404 79.66
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	:	There is difference between (10&11) Issued Capital and Listed Capital and (10&15) Issued Capital and Total No of Shares as out of equity shares allotted to Promoter Group / Non Promoter Investors pursuant to exercise of conversion option of Convertible Warrants by them during September quarter, the listing approval for 10,20,00,000 equity shares from Stock Exchange/s is awaited as on date.

U. M. KUNDALIYA & ASSOCIATES

COMPANY SECRETARIES

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
	NOT APPLICABLE						
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated upto which date		:	Yes			
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.		:	NOT APPLICABLE			
20.	Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?		:	NOT APPLICABLE			
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 Days	NIL	NIL	Not Applicable			
	Pending for more than 21 days	NIL	NIL	Not Applicable			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.		:	Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-49742706			
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor		:	Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries C-104, Nemi Krishna Society, Jethwa Nagar, Bajaj Road, Kandivali West, Mumbai – 400 067 Office: 9323769208 FCS : 7716 ; COP : 10989			
24.	Appointment of common agency for share registry work		:	Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in			
25.	Any other detail that the auditor may like to provide			:	N.A.		

For V. M. Kundaliya & Associates
Company Secretaries

VICKY
MADHAVDAS
KUNDALIYA

Digitally signed by VICKY
MADHAVDAS KUNDALIYA
Date: 2024.01.30 16:53:26
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Vicky M. Kundaliya

Proprietor

FCS-7716/C. P. No. 10989

UDIN: F007716E003331190

Peer Review Certificate No. 1245/2021

ICSI Unique Code: S2012MH183100

Place: Mumbai

Date: 30th January, 2024