



29th October, 2022

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 - 2272 2037/ 39/ 3121	Fax No.: 022 - 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital July - September, 2022

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

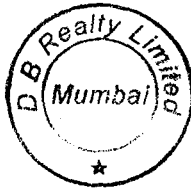
Thanking you,

Yours faithfully,

For, D B Realty Limited

JIGNESH
HASMUKH
LAL SHAH

Digitally signed by
JIGNESH
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SHAH
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Jignesh Shah
Company Secretary

Encl: As above

D B REALTY LIMITED

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email: info@dbrealty.co.in



To,
The Board of Directors
D B REALTY LIMITED
DB Central, Maulana Azad Road,
Rangwala Compound, Jacob Circle,
Mumbai - 400011

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2022

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 30th September, 2022 are as per details given below:

1.	For quarter ended	:	30 th September, 2022	
2.	CIN	:	L70200MH2007PLC166818	
3.	ISIN	:	INE879I01012	
4.	Face Value	:	Rs.10/- per equity share	
5.	Name of the Company	:	D B Realty Limited	
6.	Registered Office Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011	
7.	Correspondence Address	:	DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai - 400011	
8.	Telephone & Fax No.	:	Ph. No. 022-23055555	
9.	Website/E-mail address	:	Website: www.dbrealty.co.in Email address: investors@dbg.co.in	
	Name of the Stock Exchanges where Company's securities are listed	:	a) BSE Limited b) The National Stock Exchange of India Limited	
			Number of Equity Shares	% of Total Issued Equity Share Capital
10.	Issued Capital	:	34,20,58,782	100.00
11.	Listed Capital	:	28,90,58,782	100.00
12.	Held in dematerialised form in CDSL	:	14,10,16,022	42.80
13.	Held in dematerialised form in NSDL	:	14,80,42,259	57.20
14.	Physical	:	501	0.00
15.	Total No. of shares (12+13+14)	:	28,90,58,782	100.00
16.	Reasons for difference if any, between	:	There is difference between (10&11) Issued Capital	



(10&11) , (10&15) , (11&15)								and Listed Capital due to Issue of 3,30,00,000 equity shares out of 13,05,00,000 Convertible Warrants allotted on 3 rd February, 2022 and 2,00,00,000 equity shares out of 12,70,00,000 Convertible Warrants allotted on 16 th March, 2022 thus aggregating to 5,30,00,000 Equity Shares allotted on 29 th September, 2022 (consequent upon exercise of conversion of 5,30,00,000 Convertible Warrants into Equity Shares) and the process for the Listing/Trading of the said issued Equity Shares is under process.
Certifying the details of changes in share capital during the quarter under consideration as per Table below :								
	Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE	
	Conversion of 5,30,00,000 Warrants into equivalent Equity Shares on 29 th September, 2022 out of Total Warrants allotted on 3 rd February, 2022 and 16 th March, 2022.	5,30,00,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited and the same is pending for approval with both the Stock Exchanges.	No	No. The same shall be intimated to CDSL on receipt of listing approval from the Stock Exchanges	No. As the process of Corporate Action for credit of equity shares shall be completed by NSDL on receipt of listing and trading approval from the Stock Exchanges	No, In Principle Approval received for Issue of Convertible Warrants on 1 st February, 2022 and 4 th March, 2022.	
17.	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18.	Register of Members is updated (Yes / No) If not, updated upto which date	:		Yes				
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	:		NOT APPLICABLE				
20.	Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?	:		NOT APPLICABLE				
	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending							



V. M. KUNDALIYA & ASSOCIATES
COMPANY SECRETARIES

CS Vicky M. Kundaliya
B. Com., C.S., L.L.B
Mó. 98672 63830

Off. No. 1, 2nd Floor, Prasad Shopping Centre, Above Surya Medical, Opp. Goregaon Railway Station, Goregaon (W), Mumbai-400 104.

Tel.: 022-28755855 / 9326769208 Email :- vickyestlb@gmail.com / csvickyoffice@gmail.com.

beyond 21 days with the reasons for delay :			
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable
21. NIL Equity Shares were dematerialized or rematerialized during the quarter			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-23055555
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates, Company Secretaries Office No.1, 2 nd Floor, Prasad Shopping Center, Opp. Goregaon Railway Station, Goregaon West, Mumbai – 400104 Office: 9323769208 FCS : 7716 ; COP : 10989
24.	Appointment of common agency for share registry work	:	Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in
25.	Any other detail that the auditor may like to provide	:	N.A.

For V. M. Kundaliya & Associates
Company Secretaries

VICKY MADHAVDAS KUNDALIYA
Digitally signed by
VICKY MADHAVDAS
KUNDALIYA
Date: 2022.10.29
11:59:54 +05'30'

Vicky M. Kundaliya

Proprietor

FCS-7716/C. P. No. 10989

UDIN: F007716D001396301

Peer Review Certificate No. 1245/2021

ICSI Unique Code: S2012MH183100

Place: Mumbai

Date: 29th October, 2022