

**PANDORA PROJECTS PRIVATE LIMITED**

CIN: U70101MH2014PTC255267

July 05, 2021

To,

**BSE Limited**

Department of Corporate Services

P. J. Towers, Dalal Street, Mumbai – 400001.

Dear Sir / Madam,

**Sub.: Intimation to the Stock Exchange pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Scrip Code: 973130**

Dear Sir / Madam,

In pursuance to Regulation 50 of SEBI Listing Regulations (LODR), we hereby intimate you that, the Company has secured an approval from its Board of Directors to borrow funds by issue of Secured, Listed, Rated, Redeemable, Non-Convertible Debentures(NCD) on private placement basis, in one or more tranches, upto Rs.525 crores ("Issue") at their meeting held on February 22, 2021 and that, the BSE has provided an in-principle approval for this Issue vide its letter dated March 25, 2021. The first tranche of Rs. 235 crore of NCD was raised by the Company on March 26, 2021.

The Company now intends to raise its 2<sup>nd</sup> tranche of Rs. 290 crore of NCD on private placement basis with the tentative issue opening/closing date of 7<sup>th</sup> July 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Pandora Projects Private Limited**

**Director**