

20th April, 2017

Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38
Scrip Code : 533160	Scrip Symbol : DBREALTY
The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub.: Regulation 31(1)(b) Shareholding Pattern as on 31st March, 2017

Please find enclosed the Shareholding Pattern of the Company in terms of Regulation 31(1)(b), of the Listing Agreement, Kindly take the same on record.

Thanking you,

Yours faithfully,

For, D B Realty Limited

△ Mumba

S.A.K. Narayanan \
Company Secretary

Encl: As above



	XBRL Excel Utility	
1.	Overview	
2.	Before you begin	
3.	Index	
4.	Steps for filing Shareholding Pattern	

1. Overview

The excel utility can be used for creating the XBRL/XML file for efiling of shareholding pattern.

Shareholding pattern XBRL filling consists of two processes. Firstly generation of XBRL/XML file of the Shareholding pattern, and upload of generated XBRL/XML file to BSE Listing Center.

2. Before you begin

- 1. The version of Microsoft Excel in your system should be Microsoft Office Excel 2007 and above.
- 2. The system should have a file compression software to unzip excel utility file.
- 3. Make sure that you have downloaded the latest Excel Utility from BSE Website to your local system.
- 4. Make sure that you have downloaded the Chrome Browser to view report generated from Excel utility
- 5. Please enable the Macros (if disabled) as per instructions given in manual, so that all the functionalities of Excel Utility works fine. Please first go through Enable Macro Manual attached with zip file.

	3. Index	
1	Details of general information about company	General Info
2	Declaration	Declaration
3	Summary	Summary
4	Shareholding Pattern	Shareholding Pattern



4. Steps for Filing Shareholding Pattern

- I. Fill up the data: Navigate to each field of every section in the sheet to provide applicable data in correct format. (Formats will get reflected while filling data.)
- Use paste special command to paste data from other sheet.
- II. Validating Sheets: Click on the "Validate" button to ensure that the sheet has been properly filled and also data has been furnished in proper format. If there are some errors on the sheet, excel utility will prompt you about the same.
- III. Validate All Sheets: Click on the "Home" button. And then click on "Validate All Sheet" button to ensure that all sheets has been properly filled and validated successfully. If there are some errors on the sheet, excel utility will prompt you about the same and stop validation at the same time. After correction, once again follow the same procedure to validate all sheets.

Excel Utility will not allow you to generate XBRL/XML until you rectify all errors.

- IV. Generate XML: Excel Utility will not allow you to generate XBRL/XML unless successful validation of all sheet is completed. Now click on 'Generate XML' to generate XBRL/XML file.
 - Save the XBRL/XML file in your desired folder in local system.
- V. Generate Report : Excel Utility will allow you to generate Report. Now click on 'Generate Report' to generate html report.
 - Save the HTML Report file in your desired folder in local system.
 - To view HTML Report open "Chrome Web Browser" .
 - To print report in PDF Format, Click on print button and save as PDF.
- VI. Upload XML file to BSE Listing Center: For uploading the XBRL/XML file generated through Utility, login to BSE Listing Center and upload generated xml file. On Upload screen provide the required information and browse to select XML file and submit the XML.

5. Fill up the Shareholding Pattern

- 1. Cells with red fonts indicate mandatory fields.
- 2. If mandatory field is left empty, then Utility will not allow you to proceed further for generating XML.
- 3. You are not allowed to enter data in the Grey Cells.
- 4. If fields are not applicable to your company then leave it blank. Do not insert Zero unless it is a mandatory field.
- 5. Data provided must be in correct format, otherwise Utility will not allow you to proceed further for generating XML.
- 6. Adding new rows: Sections such as Promoters details allow you to enter as much data in a tabular form. You can Click on "Add" to add more rows.
- 7. Deleting rows: Rows that has been added can be removed by clicking the button "Delete". A popup will ask you to provide the range of rows you want to delete.
- 8. Select data from "Dropdown list" wherever applicable.
- 9. Adding Notes: Click on "Add Notes" button to add notes



General information about company	
Scrip code	533160
Name of the company	D B Realty Limited
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2017
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)





Sr. No.	Particular	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No
3	Whether the Listed Entity has issued any Warrants ?	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No
5	Whether the Listed Entity has any shares in locked-in?	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes
7	Whether company has equity shares with differential voting rights?	No

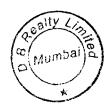


Home

Table I - Summary Statement holding of specified securities

Note: Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

1			No. of fully paid up equity	No. Of Partly paid-	1- No. Of shares			Number of Voting Rightsheld in each class ofsecurities(IX)							
Categor		Nos. Of				Total nos. shares	Shareholding as a % of total no. of	Ne							
(I)	Category of shareholder (II)	shareholders (III)	shares held (IV)	up equity shares held (V)	underlying Depository Receipts (VI)	held (VII) = (IV)+(V)+ (VI)	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	Total as a % of (A+B+C)				
(A)	Promoter & Promoter Group	20	151539767			151539767	62.30	151,539,767.00		151,539,767.00	62.30				
(B)	Public	23910	91719015			91719015	37.70	91719015.00		91,719,015.00					
(C)	Non Promoter- Non Public														
(C1)	Shares underlying DRs														
(C2)	Shares held by Employee Trusts			48	Peg V		113	14							
	Total	23930	243258782	7.6		243258782	100	243258782.00		243258782.00	100.00				



	i de la companya de l				petago.			212 4 8 9 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
No. Of Shares	No. of Shares	I have a substitute of the	Shareholding, as a % assuming full conversion of convertible securities (as a	Number of Loc (XII		Number of S otherwis	Number of equity		
Underlying Outstanding convertible securities (X)	Underlying Outstanding Warrants (Xi)	securities and No. Of Warrants (Xi) (a)	percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	shares held in dematerialized form (XIV)	
			62.30			105409641	69.56	151539767	
			37.70					91718414	
4.0			71					7-1	
(1898)		The state of the s	S. S					5.6	
			100			105409641	43.33	243258181	



Validate Number of Voting Rights held in each class of securities(IX) Number of Shares pledged or otherwise encumbered Shareholding, as a % No of Voting (XIV)Rights (XIII) Shareholding as a % assuming full Number of equity of total no. of conversion of Category & Name Total as shares held in Nos. Of No. of fully paid up Total nos. shares shares (calculated convertible securities (of the a % of shareholders equity shares held dematerialized Sr. held as per SCRR, 1957) as a percentage of Shareholders Class Total As a % of total form (111) (IV) (VII) = (IV)+(V)+(VI)No. diluted share capital) (1) Voting Shares held eg: Total (XIV) (a) As a % of (A+B+C2) (XI)=(VII)+(X)rights (b) As a % of (A+B+C2) Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Α (1) Indian (a) Individuals/Hindu undivided Family 7.59 18451798.00 7.59 18451798 18451798 18451798 7.59 15632108 84.72 18451798 (b) Central Government/ State Government(s) (c) Financial Institutions/ Banks (d) 18 Any Other (specify) 133087969 133087969 54.71 133087969.00 133087969 54.71 54.71 8977753 67.46 133087969 20 151539767 62.30 62.30 62.30 105409641 69.56 151539767 Sub-Total (A)(1) 151539767.00 151539767 151539767 (2) Foreign Individuals (NonResident Individuals/ Foreign Individuals) (b) Government (c) 148 <u>Institutions</u> (d) Foreign Portfolio Investor (e) Any Other (specify) Sub-Total (A)(2) **Total Shareholding of Promoter and Promoter Group** (A)=(A)(1)+(A)(2)151539767 151539767 62.30 151539767.00 151539767 62.30 62.30 105409643 69.56 151539767 Details of Shares which remain unclaimed for Promoter & Promoter Group Table III - Statement showing shareholding pattern Note: Kindly show details of shareholders having more than one percentage of total no of shares. Please refer software manual. of the Public shareholder (1) Institutions (a) Mutual Funds 0.61 (b) 1490538 1490538 Venture Capital Funds 0.61 149053 0.61 1490538 1490538 (c) Alternate Investment Funds (d) Foreign Venture Capital Investors (e) Foreign Portfolio Investors 10.36 25191597 25191597 10.36 25191597 10.36 25191597 24 25191597 0.65 (f) 1586948 1586948 Financial Institutions/ Banks 1586948 0.65 1586948 0.65 1586948 (g) Insurance Companies (h) Provident Funds/ Pension Funds (i) Any Other (specify) 30 11.62 28269083.00 11.62 11.62 28269083 Sub-Total (B)(1) 28269083 28269083 28269083

(2)	Central Government/ State Government(s)/ President of India			447	ALC:							
	Sub-Total (B)(2)											
(3)	Non-institutions									and some		
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	22185	10821330	10821330	4.45	10821330	10821330	4.45	4.45			10820729
(a(ii))	Individuals - <u>ii. Individual shareholders holding nominal share</u> <u>capital in excess of Rs. 2 lakhs.</u>	106	11740204	11740204	4.83	11740204	11740204	4.83	4.83		_	11740204
(b)	NBFCs registered with RBI										_	
(c)	Employee Trusts					CONTRACTOR AND A STORY OF THE PARTY OF THE P					_	
(d)	Overseas Depositories (holding DRs) (balancing figure)		· ····································	10.00							_	
(e)	Any Other (specify)	1589	40888398	40888398	16.81	40888398	40888398	16.81	16.81		-	40888398
	Sub-Total (B)(3)	23880	63449932	63449932	26.08	63449932.00	63449932	26.08	26.08		_	63449331
3 N.	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	23910	91719015	91719015	37.70	91719015.00	91719015	37.70	37.70			91718414
	Details of the shareholders acting as persons in Concert Details of Shares which remain unclaimed for Public	for Public										
c	Table IV - Statement showing shareholding pattern o	of the Non Promo	ter- Non Public sha	areholder							Pilling Pilling	J ^a
(1)	Custodian/DR Holder - Name of DR Holders (If Available)			3							_	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-										
/	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		1		\mu_1					
	Total (A+B+C2)	23930	243258782	243258782	100.00	243258782.00	243258782	100.00	100.00	14 (1)		243258181
	Total (A+B+C)	23930	243258782	243258782	100.00	243258782.00	243258782	100.00	100.00	105409641	43.33	243258181
			Dis	closure of notes on s	hareholding pattern	Add Notes						



Notes:

1) Promoter Category

- a. Shares in the name of Neelkamal Tower Construction LLP includes 61,93,480 shares taken on loan basis from other persons falling under Promoter and Promoter Group Category viz. Vinod Goenka HUF 9,48,730 shares and V S Erectors and Builders Pvt. Ltd. 52,44,750 shares taken in the year 2008 & 2009 to meet the Security requirements for facility availed from ICICI Bank UK PLC,
- b. Shares in the name of Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, an immediate relative and Promoter, to meet security requirement for facility availed by Gokuldham Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited.
- c. Shares in the name of Vinod Goenka includes 1,36,32,108 shares taken on loan basis from Jayvardhan Goenka, an immediate relative in the year 2009 to meet the requirement of security creation for a facility availed from a bank.

2) 8% Redeemable Preference Shares

The Company has also issued 71755740 8% Redeemable Preference Shares of Rs.10/- each to three allottees which are of a different class than the existing equity shares



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Searial	Name of the	PAN	No. of fully paid up equity shares	Total nos. shares	10 var - 1,2 d - 1		a % of total no. of shares No of		Number of Voting Rights held in each class of securities No of Voting (XIV) Rights Total as		Shareholding , as a % assuming full conversion of convertible securities	otherwise encumbered (XIII)		Number of equity shares held in	Reason for not
No.	Shareholders (I)	(II) (II) (II) (II) (II) (III) (III) (III)	held (IV)		per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg:X	Total	a % of Total Voting rights	(as a percentage of diluted share capital) (XI)= (VII)+(XI)(a) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)	providing PAN		
A1(a)	Individuals/Hindu undivided Family														
	Add Delete														
1	Vinod K. Goenka	AEUPG7032A	15364216	15364216	6.32	15364216.00	15364216.00	6.32	6.32	15232108	99.14	15364216			
2	Vinod Goenka HUF	AACHV2614M	3087582	3087582	1.27	3087582.00	3087582.00	1.27	1.27	400000	12.96	3087582			
	<u>Click here to go back</u>	<u>Total</u>	18451798	18451798	7.59	18451798.00	18451798.00	7.59	7.59	15632108	84.72	18451798			



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			Jan 11					Number of Voting Rights held in securities		ch class of	i a % accilming till t	Number of Share	1000		
Y 32		Name of the	PAN	No.	No. of fully paid	Total nos. shares	Shareholding as a % of total no. of		No of Voting (XIV) Rights		conversion of convertible	or otherwise end (XIII)	umbered	Number of equity shares	
Searial No.	Category	Shareholders (1)	(ii)	of the Shareholders (I)	up equity shares held (IV)	held (VII) = (IV)+(V)+ (VI)	shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Total	a % of Total Voting rights	securities (as a percentage of diluted share capital) (XI)= (VII)+(X)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XIV)	Reason for not providing PAN
A1(d)	Any Other (specify)														
	Add Delete				· · · · · ·										
1	Director or Director's Relatives	Sanjana Vinod Goenka	AOCPG4141G	1	22382108	22382108	9.20	22382108.00	22382108.00	9.20	9.20	7000000	31.27	22382108	
2	Director or Director's Relatives	Aseela Goenka, Sunita Goenka, Alok Agarwal	AABTG7907K	1	12000000	12000000	4.93	12000000.00	12000000.00	4.93	4.93	0	0.00	12000000	
3	Director or Director's Relatives	Aseela Vinod Goenka	AAGPG0297D	1	14769958	14769958	6.07	14769958.00	14769958.00	6.07	6.07	2779715	18.82	14769958	
4	Director or Director's Relatives	Sunita Goenka	AAKPB1531D	1	1669327	1669327	× 0.69	1669327.00	1669327.00	0.69	0.69	0	0.00	1669327	
5	Director or Director's Relatives	Shanita Deepak Jain	AACPJ1994Q	1	191081	191081	0.08	191081.00	191081.00	0.08	0.08	0	0.00	191081	
6	Director or Director's Relatives	Shabana Balwa	AEGPB5464H	1	153090	153090	0.06	153090.00	153090.00	0.06	0.06	0	0.00	153090	
7	Director or Director's Relatives	Usman Balwa	AACPB0313M	1	74445	74445	0.03	74445.00	74445.00	0.03	0.03	0	0.00	74445	
8	Director or Director's Relatives	Ishaq Balwa	AACPB0309D	1	74340	74340	0.03	74340.00	74340.00	0.03	0.03	0	0.00	74340	
9	Director or Director's Relatives	Wahida Asif Balwa	AAEPB3443L	1	74445	74445	0.03	74445.00	74445.00	0.03	0.03	0	0.00	74445	-
10	Director or Director's Relatives	Salim Usman Balwa	AABPB2668J	1	74340	74340	0.03	74340.00	74340.00	0.03	0.03	0	0.00	74340	
11	Director or Director's Relatives	Mohammad Salim Balwa	AOJPB0731Q	1	90886	90886	0.04	90886.00	90886.00	0.04	0.04	o	0.00	90886	
12	Director or Director's Relatives	Mohammed Yusuf Balwa	AACPB0308C	1	72340	72340	0.03	72340.00	72340.00	0.03	0.03	o	0.00	72340	
13	Director or Director's Relatives	Abdul Hafeez Salim Balwa	AOJPB0732P	1	7000	7000	0.00	7000.00	7000.00	0.00	0.00	0	0.00	7000	
14	Director or Director's Relatives	Karim Gulamali Morani	ABAPM4701D	1	399643	399643	0.16	399643.00	399643.00	0.16	0.16	0	0.00	399643	
15	Director or Director's Relatives	Mohammed Gulamali Morani	AADPM1264F	1	380612	380612	0.16	380612.00	380612.00	0.16	0.16	0	0.00	380612	
16	Director or Director's Relatives	Ali Gulamali Morani	ABAPM4586G	1	86276	86276	0.04	86276.00	86276.00	0.04	0.04	0	0.00	86276	
17	Bodies Corporate	Top Notch Buildcon LLP	AAUFM8300R	1	273207	273207	0.11	273207.00	273207.00	0.11	0.11	0	0.00	273207	
18	Bodies Corporate	Neelkamal Tower Construction LLP	AAIFN1649N	1	80314871	80314871	33.02	80314871.00	80314871.00	33.02	33.02	79997818	99.61	80314871	
	Click here to go back		<u>Total</u>	18	133087969	133087969	54.71	133087969.00	133087969.00	54.71	54.71	89777533	67.46	133087969	



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Searial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of Vot Righ Class eg: X	하는 유명하는 그는 사이를 가장 그 모습니다.	Total as a % of Total Voting rights	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN
	Add Delete	Disclosure of sha	reholder holding	more than 1% of to	otal number of sha	ires					
1	Nomura Singapore Limited	AADCN2750N	5564582	5564582	2.29	5564582.00	5564582.00	2.29	2.29	5564582	
	Alpine Global Premier Properties Fund	AABAA2921Q	4973128	4973128	2.04	4973128.00	4973128.00	2.04	2,04	4973128	
2	East Bridge Capital Master Fund Limited	AACCE9888M	4489609	4489609	1.85	4489609.00	4489609.00	1.85	1.85	4489609	
3	Click here to go back			K	6.18	15027319.00	15027319.00	6.18	6.18	15027319	



	Home Validate				Shareholding as	Number of Voti	ng Rights held in each securities	n class of	Shareholding , as a %		
Searial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Ri	oting (XIV) ghts Total	Total as a % of Total Voting rights	assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN
B3(a(il)	Individuals - ii. Individual shareholders	holding nomin	al share capital i	n excess of Rs. 2 l	akhs.						
	Add Delete .	Disclosure of sha	reholder holding	more than 1% of to	tal number of sha	res				. <u>.</u>	
1	Jhunjhunwala Rekha Rakesh	AAEPJ2191B	5000000	5000000	2.06	5000000.00	5000000.00	2.06	2.06	5000000	
	<u>Click here to go back</u>	Total	5000000	5000000	2.06	5000000.00	5000000.00	2.06	2.06	5000000	



	Home Validate			<u>,</u>				•				•		
							1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Shareholding as a	Number of Voting R	ights heid in each cla (IX)	ass of securities	Snareholding, as a 76	185 T	
			Name		No.	No. of fully paid	Total nos. shares	% of total no. of shares (calculated	No of Vot Rigi	- T - 1	Total as	assuming full conversion of	Number of equity shares held in	
Searial No.	Category	Category / More than 1 percentage	of the Shareholders	PAN (II)	of the Shareholders	up equity shares held	held (VII) = (IV)+(V)+	as per SCRR, 1957)	, , , , , , , , , , , , , , , , , , ,	its	a % of	convertible securities (as a percentage of	dematerialized	Reason for not providing PAN
IVO.			(I)	. "	(i)	(IV)	(VI)	(VIII)	Class eg:	Total	Total Voting	diluted share capital)	form (XIV)	
								As a % of (A+B+C2)	X X	IOLAI	rights	(XI)= (VII)+(X) As a % of (A+B+C2)		
B3(e)	Any Other (specify)			1					1				Jen de la companya de	
	Add Delete													
1	Trusts	Category			1	157500	157500			157500	0.06	0.06	157500	
2	HUF	Category			689	944177	944177	0.39	944177	944177	0.39	0.39	944177	
3	Overseas corporate bodies	Category			3	30316193	30316193	12.46	30316193	30316193	12,46	12.46	30316193	
4	Overseas corporate bodies	More than 1 percentage of shareholding	Walkinson Investments Limited	AAACW9013A	1	13662731	13662731	5.62	13662731	13662731	5.62	5.62	13662731	
	Overseas corporate bodies	More than 1 percentage of shareholding	IIRF Holdings VI Limited	AACCI1714J	1	9849462	9849462	4.05	9849462	9849462	4.05	4.05	9849462	_
6	Overseas corporate bodies	More than 1 percentage of shareholding	Bollywood Mauritius Holdings	AAECB1278N	1	6804000	6804000		6804000	6804000	2.80	2.80	6804000	
	NRI – Repat	Category			198	2224134	2224134	0.91	2224134	2224134	0.91	0.91	2224134	
8	NRI — Non- Repat	Category			69	74980	74980	0.03	74980	74980	0.03	0.03	74980	
9	Clearing Members	Category			216	818240	818240	0.34	818240	818240	0.34	0.34	818240	
10	Bodies Corporate	Category			. 413	6353174	6353174	2.61	6353174	6353174	2.61	2.61		
	1902		Click here to go back	<u>Total</u>	1589	40888398	40888398	16.80	40888398.00	40888398.00	16.80	16,80	40888398	



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Details of	Shares which remain unclaimed fo	r Public		
Searial No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public
	Add Delete			Click here to go back
1	7	294	294	





20th April, 2017

The General Manager,	The Vice-President,
Listing Department,	Listing Department,
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai 400 001	Bandra (E),
	Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

Sub.: Regulation 31(1)(b) Shareholding Pattern as on 31st March, 2017

Please find enclosed the Shareholding Pattern of the Company in terms of Regulation 31(1)(b), of the Listing Agreement, Kindly take the same on record.

Thanking you,

Yours faithfully,

For, D B Realty Limited

△ Mumbai

S.A.K. Narayanan \
Company Secretary

Company Secretary

Encl: As above

1. Name of Listed Entity: D B Realty Limited

2. Scrip Code/Name of Scrip/Class of Security: DBREALTY

3. Share Holding Pattern Filed under: 31b

4. Share Holding Pattern as on : 31-Mar-2017

5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

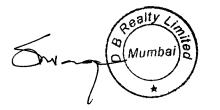


Table I – Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No.of fully paid up equity shares held	No. of Partly paid-up equity shares held	No.of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no.of shares (calculated as per SCRR, 1957)			held in each class	of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	L	umber of ocked in shares	Number of Shar otherwise end	es pledged or umbered	Number of equity shares held in dematerialized form
								No o	f Voting	Rights	Total as a		capital	No. (a)	As a % of total	No. (a)	As a % of total	
								Class eg: X	Class eg:y	Total	% of (A+B+C)			()	Shares held (b)	(4)	Shares held (b)	
(1)	(II)	(III)	(IV)	(1)	(VI)	(VII)= (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	(XI)=(VII)+(X) As a % of (A+B+C2)		(XII)	(XIII,		(XIV)
A	Promoter & Promoter Group	20	151539767	0	0	151539767	62.3	151539767	0	151539767	62.3	0	62.30	(0	105409641	69.56	151539767
В	Public	23910	91719015	0	0	91719015	37.7	91719015	0	91719015	37.7	0	37.7	(0		-	91718414
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	(0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	() 0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	(0			0
	Total	23930	243258782	0	0	243258782	100	243258782	0	243258782	100	0	100	C	0	105409641	43.33	243258181

Notes:

1) Promoter Category

- a. Shares in the name of Neelkamal Tower Construction LLP includes 61,93,480 shares taken on loan basis from other persons falling under Promoter and Promoter Group Category viz. Vinod Goenka HUF 9,48,730 shares and V S Erectors and Builders Pvt. Ltd. 52,44,750 shares taken in the year 2008 & 2009 to meet the Security requirements for facility availed from ICICI Bank UK PLC,
- b. Shares in the name of Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis (70,00,000 in September 2014 and 17,50,000 in October & December 2014) from Vinod Goenka HUF, an immediate relative and Promoter, to meet security requirement for facility availed by Gokuldham Real Estate Development Co. Pvt. Ltd. (an erstwhile subsidiary now merged with D B Realty Limited) from Indiabulls Housing Finance Limited.
- c. Shares in the name of Vinod Goenka includes 1,36,32,108 shares taken on loan basis from Jayvardhan Goenka, an immediate relative in the year 2009 to meet the requirement of security creation for a facility availed from a bank.

2) 8% Redeemable Preference Shares

The Company has also issued 71755740 8% Redeemable Preference Shares of Rs.10/- each to three allottees which are of a different class than the existing equity shares

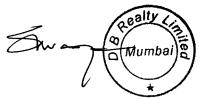


Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No .of share holder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRR, 1957	Number of V		hts held in each c rities	class of	No.of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities (as a		r of Locked shares	Number of pledged or o encumb	therwise	Number of equity shares held in dematerialized form
						,				of Voting		Total as a % of Total	(including securities Warrants)	percentage of diluted share capital)	No. (a)	As a % of total Shares held	No. (a)	As a % of total shares held	
									Class X	Class Y	Total	Voting rights				(b)		(b)	
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII= IV+V+VI)	(VIII) As a % of (A+B+C2)		(1	(X)		(X)	(XI)= (VII)+(X) as a % of A+B+C2		(XII)	(XIII)	(XIV)
1	Indian		0	0	0	0	0	0	0	0	0	0	C	0	C) (0	0	0
a -	Individuals/Hindu undivided		18	70951689	0	0	70951689	29.17	70951689	0	70951689	29.17	C	29.17	C) (25411823	35.81	70951689
_	Family														_				7000
		AOJPB0732P		7000	0	0	7000	0	7000	0	7000			0) (0	- 0	7000 86276
	Ali Gulamali Morani	ABAPM4586G		86276	0	0	86276	.04	86276		86276		(.04) (0 2770715	10.00	
	Aseela Vinod Goenka	AAGPG0297D		14769958	0	0	14769958	6.07	14769958		14769958		(6.07	4) (2779715	18.82	12000000
	Aseela Vinod Goenka,	AABTG7907K		12000000	0	0	12000000	4.93	12000000	O	12000000	4.93	· ·	4.93				0	1200000
	Sunita Goenka, Alok Agarwal																		
	Goenka Family Trust			74240			74340	.03	74340	0	74340	.03	(.03) (0	0	74340
<u> </u>		AACPB0309D		74340	0	0	399643	.03			399643			.16) (0	C	399643
	Karim Gulamali Morani	ABAPM4701D		399643 90886	0	0	90886	.04	90886		90886			.04	+) (0	C	90886
<u> </u>	Mohammad Salim Balwa	AOJPB0731Q		380612	0	0	380612	.16	380612		380612			.16) (0	C	380612
<u> </u>		AADPM1264F		72340	0	0	72340	.03	72340		72340	4		.03) (0 0	C	72340
<u> </u>		AACPB0308C		72340		0	74340	.03	74340		74340			.03	+) (0	C	74340
-		AABPB2668J		22382108		0	22382108	9.2	22382108		22382108			9.2) (700000	31.27	22382108
ļ	- J	AOCPG4141G		153090		0	153090	.06	153090		153090			.06) (0 0	C	153090
-		AEGPB5464H	1	191081	0	0	191081	.08			191081			080.	-) (0 0	0	191081
-	Shanita Deepak Jain	AACPJ1994Q AAKPB1531D		1669327	0	0	1669327	.69	1669327	1	1669327			.69) (0 0	C	1669327
	Sunita Goenka	AACPB0313M		74445		0	74445				74445	1		.03	3 (0 (0 0	(74445
-	Usman Balwa	AACHV2614M		3087582	0	0	3087582		3087582		3087582					0 (0 400000	12.96	3087582
<u> </u>	Vinod Goenka HUF	AEUPG7032A		15364216	0	0	15364216			-	15364216			6.32		0	0 15232108	99.14	15364216
-	Vinod K. Goenka	AAEPB3443L		74445		0	74445				74445			.03		0	0 0	(74445
7.	Wahida Asif Balwa	MAEFD3443L	0	74443	<u> </u>	0	7 1 1 1 7	0	, , , , ,	0	(0	() (0 (0 0	(0
р	Central Government/ State Government(s)	-	"						Ĭ										
	Financial Institutions/ Banks		0	0	0	0	0	0	C	0	(0 0	() (0 (0 0	() 0



d	Any Other (specify)		2	80588078	0 0	80588078	33.13	80588078	0	80588078		0	33.13	0	0	79997818		80588078
	Body Corporate		2	80588078	0 0	80588078	33.13	80588078	0	80588078	33.13	0	33.13	0	0	79997818		
	Neelkamal Tower Construction LLP	AAIFN1649N		80314871	0 0	80314871	33.02		0	80314871		0	33.02	0	0	79997818	99.61	
		AAUFM8300R		273207	0 0	273207	.11	273207	0	273207		0	.11	0	0	0	0	273207
	Sub-Total (A)(1)		20	151539767	0 0	151539767	62.3	151539767	0	151539767	62.3	0	62.3	0	0	105409641	69.56	151539767
2	Foreign		0	0	0 0	0	_0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	- 0	0
c	Institutions		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0 0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		20	151539767	0 0	151539767	62.3	151539767	0	151539767	62.3	0	62.3	0	0	105409641	69.56	151539767

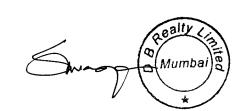


Table III- Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid- up equity shares	Nos. of shares underlying Depository Receipts	shares held	Shareholding % calculated as per SCRR, 1957	Number of	Voting Ri of sec	ights held in ed curities	ach class	No .of Shares Underlying Outstanding convertible	Total shareholding, as a % assuming full conversion of	Loc	nber of ked in ares	pledged o	r of Shares or otherwise mbered	Number of equity shares held in dematerialize d form
					held	•			No of	Class Y	Rights Total	Total as a % of Total Voting rights	securities (including Warrants)	convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Share s held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
	(1)	(II)	(III)	(IV)	(1/)	(VI)	VII= IV+V+VI	VIII As a % of (A+B+C2)		(4	(X)		(X)	(XI)	0	XII)	0	XIII)	(XIV)
1	Institutions		0	0	0	0	0	0	0	0	C	0	0	0	0) (0	() 0
a	Mutual Funds/		0	0	0	0	0	0	0	0	C	0	0	0	0) (0
b	Venture Capital Funds		1	1490538	0	0	1490538	.61	1490538	0	1490538	.61	0	.61	0	(1490538
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	C	0	0	0	0) ()		0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	C	0	0	0	0	()		0
e	Foreign Portfolio Investors		24	25191597	0	0	25191597	10.36	25191597	0	25191597	10.36	0	10.36	0) ()		25191597
	Alpine Global Premier Properties Fund	AABAA2921Q	0	4973128	0	0	4973128	2.04	4973128	0	4973128	2.04	0	2.04	0) ()		4973128
	East Bridge Capital Master Fund Limited	AACCE9888M	0	4489609	0	0	4489609	1.85	4489609	0	4489609	1.85	0	1.85	0) ()		4489609
	Nomura Singapore Limited	AADCN2750N	0	5564582	0	0	5564582	2.29	5564582	0	5564582	<u> </u>		2.29		()		5564582
f	Financial Institutions/ Banks		5	1586948	0	0	1586948	.65	1586948	0	1586948	.65	0	.65	0) ()		1586948
g	Insurance Companies		0	0	0	0	0	0	0	0	C	0	0	0	0) ()		0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	C	0	0	0	0) ()		0
i	Any Other (specify)		0	0	0	0	0	0	0	0	C	0	0	0	0) ()		0
	Sub-Total (B)(1)		30	28269083	0	0	28269083	11.62	28269083	0	28269083	11.62	0	11.62	0) (28269083
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0				0



	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		22291	22561534	0	0	22561534	9.28		0	22561534	9.28	0	9.28	0	0	0	0	22560933
i	Individual shareholders		22185	10821330	0	0	10821330	4.45	10821330	0	10821330	4.45	0	4.45	0	0		1	10820729
	holding nominal share capital				1							:	1		ł				
	up to Rs. 2 lakhs.																		11740204
ii	Individual shareholders		106	11740204	0	0	11740204	4.83	11740204	0	11740204	4.83	O	4.83	O	0			11740204
	holding nominal share capital		:		1														
	in excess of Rs. 2 lakhs.													2.04					5000000
	Jhunjhunwala Rekha Rakesh	AAEPJ2191B	0	5000000	0	0	5000000	2.06	5000000	0	5000000	2.06	0	2.06	0	0			3000000
b	NBFCs registered with RBI	7-8-1	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Overseas Depositories		0	0	0	0	0	0	0	0	0	0	0	0	0	o			U
	(holding DRs) (balancing													İ					
	figure)																		40000200
e	Any Other (specify)		1589	40888398	0	0	40888398		40888398	0	40888398		0	16.81	0	0			40888398
	Trust		1	157500	0	0	157500	.06		0	157500	.06	0	.06	0	0			157500
	Hindu Undivided Family		689	944177	0	0	944177	.39	944177	0	944177	.39	0	.39	0	0			944177
	Overseas Corporate Bodies		3	30316193	0	0	30316193	12.46	30316193	0	30316193	12.46	0	12.46	0	0			30316193
	Walkinson Investments	AAACW9013A	0	13662731	0	0	13662731	5.62	13662731	0	13662731	5.62	0	5.62	O	O			13662731
	Limited															-			0040463
	IIRF Holdings VI Limited	AACCI1714J	0	9849462	0	0	9849462		9849462	0	9849462	4.05	0	4.05	0	0			9849462
	Bollywood Mauritius	AAECB1278N	0	6804000	0	0	6804000	2.8	6804000	0	6804000	2.8	O	2.8	O	O			6804000
	Holdings								40										2200114
	Non-Resident Indian (NRI)		267	2299114	0	0	2299114	.95	2299114	0	2299114	.95	0	.95	0	0			2299114
	Clearing member		216	818240	0	0	818240		818240	0	818240	.34	0	.34	0	0	ļ		818240
	Body Corporate		413	6353174	0	0	6353174	2.61	6353174	0	6353174		0	2.61	0	0			6353174
	Sub-Total (B)(3)		23880	63449932	0	0	63449932		63449932	0	63449932		0	26.09	0	0			63449932
	Total Public Shareholding		23910	91719015	0	0	91719015	37.71	91719015	0	91719015	37.71	0	37.71	0	0		}	91718414
	(B)=(B)(1)+(B)(2)+(B)(3)																		

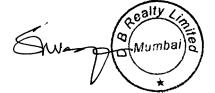


Table IV- Statement showing shareholding pattern of the Non Promoter-Non Public shareholder

	Cutegory & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up	Partly paid- up	Nos. of shares underlying	Total nos. shares held	Shareholding % calculated as per	Numbe		Rights hel ecurities	d in each class	No. of Shares Underlying Outstanding	Total Shareholding, as a %		of Locked pares	pledged of	of Shares otherwise nbered	Number of equity shares held in dematerialized form
				equity shares held	equity shares held	Depository Receipts		SCRR, 1957	No c	of Voting Ri	ghts Total	Total as a % of Total Voting rights	convertible securities (including Warrants)	assuming full conversion of convertible securities (as a percentage of diluted share	No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII= IV+V+VI)	(VIII) As a % of (A+B+C2)			(IX)		(X)	capital) (XI)	(2)	(II)	(2	ZIII)	(XIV) (Not Applicable)
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,			
outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.			
No. of shareholders	No of share held		

Table III- Unclaim Details

	claimed may be given here along with details such as number of shareholders,
No. of shareholders	lemat/unclaimed suspense account, voting rights which are frozen etc. No of share held
7	294

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding				
Name of shareholder	Name of PAC	No. of share	Holding %	

